**INFORMATION**

**of the Regional Office of the State Property Fund of Ukraine in Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts regarding a sale of small privatization object –**

**a Unified Property Complex of State-owned Enterprise “Сenter for Certification of Tires and Rubber Products “SEPROSHYNAGTV” (YeDRPOU (USREOU) code 24608516) is located at the address: 24A, B. Krotova Street, Dnipro city**

**1. Information on a privatization object:**

**Object name:** Unified Property Complex of State-owned Enterprise “Center for Certification of Tires and Rubber Products “SEPROSHYNAGTV”.

**Location:** 24A, B. Krotova Street, Dnipro city.

**Identification code according to YeDRPOU (USREOU):** 24608516.

**Object information:**

The average number of employees as of 31.03.2021 – 4 people.

The main activity in accordance with the Statute is the regulation and promotion of the efficient conduct of economic activities.

The sales of products (works, services) during 2018 – QI 2021 – UAH 1,159 (export was not provided).

Main product range: 84.13 - regulation and promotion of the efficient conduct of economic activities,

Including the export: n/a.

**The volume and main range of products (works, services):**

|  |  |  |
| --- | --- | --- |
| **Period** | **Total income,**  thousand UAH | **Income from the main activity,**  thousand UAH |
| 2018 | 358.0 | 358.0 |
| 2019 | 400.0 | 400.0 |
| 2020 | 344.2 | 344.2 |
| QI 2021 | 57.0 | 57.0 |

**Main indicators of the company’s economic activity over the past three years:**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **№** | **Indicators** | | **Unit** | **2018** | **2019** | **2020** | **QI 2021** |
| **1.** | **Assets**  **(Form № 1, line 1300)** | | **thousand UAH** | **43** | **70** | **52.3** | **40.1** |
| **1.1** | **Non-current Assets** | | **thousand UAH** | **-** | **-** | **-** | **-** |
| 1.1.1 | Book value of intangible assets | | thousand UAH | - | - | - | - |
| 1.1.2 | Book value of capital investments in progress | | thousand UAH | - | - | - | - |
| 1.1.3 | Book value of fixed assets | | thousand UAH | - | - | - | - |
| 1.1.4 | Long-term financial investments | | thousand UAH | - | - | - | - |
| **1.2** | **Current assets** | | thousand UAH. | **43** | **70** | **52.3** | **40.1** |
| 1.2.1 | inventories | | thousand UAH | - | - | - | - |
| 1.2.2 | total accounts receivable  **(Form № 1, lines 1125+1130+1135+1140+1145+1155)** | | thousand UAH | 19 | 18 | 22.8 | 28.2 |
| 1.2.3 | Cash  (Form № 1, line 1165) | | thousand UAH | 23 | 51 | 19.5 | 4.3 |
| **2.** | | **Liabilities** | thousand UAH | 43 | 70 | 52.3 | 40.1 |
| **2.1** | | Equity capital  (Form № 1, line 1495) | thousand UAH | -1 | 0 | -56.3 | -96.3 |
| 2.2 | | Long-terms liabilities  (Form № 1, line 1595) | **thousand UAH** | **-** | **-** | **-** | **-** |
| 2.3 | | Current liabilities, including: | thousand UAH**.** | - | - | - | - |
| **2.3.1** | | total current accounts payable **(Form №1, lines 1695 - 1660 - 1665 - 1670)** | thousand UAH | 44 | 70 | 108.6 | 136.4 |
| **3.** | | **Total revenues, including:** | **thousand UAH** | **-** | **-** | **-** | **-** |
| 3.1 | | Net operating income (goods, works, services) | thousand UAH | **358** | **400** | **344.2** | **57.4** |
| 3.2 | | Other operating revenue | thousand UAH | - | - | - | - |
| 3.3 | | Other financial revenue | thousand UAH | - | - | **-** | **-** |
| 3.4 | | Other revenues | thousand UAH | - | - | - | - |
| **4.** | | **Total expenses, including:** | **thousand UAH** | **-** | **-** | **-** | **-** |
| 4.1 | | COGS (goods, works, services) | thousand UAH | 260 | 276 | 287.9 | 67.8 |
| 4.2 | | Administrative expenses | thousand UAH | 98 | 122 | 125 | 29.6 |
| 4.3 | | Distribution expenses | thousand UAH | - | - | - | - |
| 4.4 | | Other operating expenses | thousand UAH | - | - | - | - |
| 4.5 | | Financial expenses | thousand UAH | - | - | **-** | **-** |
| 4.5 | | Other expenses | thousand UAH | - | - | - | - |
| 4.6 | | Income tax expense | thousand UAH | - | - | **-** | **-** |
| **5.** | | **Net profit (loss) +, -** | **thousand UAH**. | **0** | **2** | **- 68.7** | **-40** |
| **6.** | | Average number of all employees | people | **5** | **4** | **4** | **4** |
| **7.** | | Wage fund for all employees | thousand UAH | **247** | **321** | **271** | **75** |
| **8.** | | Average monthly salary | thousand UAH | **5,146** | **6,688** | **5,646** | **6,250** |

As of 31.03.2021:

Overdue payables – UAH **0.00**.

Current payable - UAH **136.4** thousand, including:

Goods, works, services - UAH **24.0** thousand;

Budget settlements - UAH **4.4** thousand;

Insurance settlements - UAH **4.9** thousand;

Wage arrears - UAH **102.6** thousand;

Other current liabilities - UAH **0.5** thousand.

**Information on real estate:** the company does not have its own premises.

**The object consists of** technical equipment, furniture andinventory.

**Information on land plots:** Company does not have its own land plots.

**Information on lease agreements concluded with respect to the object:** there are no lease agreements for this object.

**Information on the volumes of emissions and discharges of pollutants**: the company does not carry out emissions and discharges of pollutants into the environment, does not generate or dispose of waste.

**2.** **Information on auction:**

**Method of auction holding:** auction with conditions.

**Date and time of the auction:** August 6, 2021.

After the publication of the Information, the electronic trading system automatically sets the time for each electronic auction.

**Deadline for submitting an application for participation** in an auction with conditions,an auction with a reduction of starting priceis set by the electronic trading system for each electronic auction separately during the period from 19:30 to 20:30 of a day before a day of the electronic auction.

**Deadline for submission of an application for participation** in an auction by a method of step-by-step price reduction and subsequent submission of price offersis set by the electronic trading system for each electronic auction separately during the period from 16:15 to 16:45 of a day of the electronic auction.

**3. Information on terms of privatization of the object:**

Privatization of a Unified Property Complex of State-owned Enterprise “Center for Certification of Tires and Rubber Products “SEPROSHYNAGTV” (YeDRPOU (USREOU) code 24608516), which is located at the address: 24A, B. Krotova Street, Dnipro city, will be held in accordance with the Low of Ukraine “On Privatization of State and Communal Property” and the Procedure for conducting electronic auctions for the sale of small privatization objects and the definition of additional terms of sale, approved by the Resolution of the Cabinet of Ministers of Ukraine dated on May 10, 2018, No. 432 (as amended) requirements.

The Buyer of a Unified Property Complex of State-owned Enterprise “Center for Certification of Tires and Rubber Products “SEPROSHYNAGTV” (YeDRPOU (USREOU) code 24608516), which is located at the address: 24A, B. Krotova Street, Dnipro city, must meet the requirements of Article 8 of the Law of Ukraine “On Privatization of State and Communal Property”.

In accordance with the requirements of Article 20 of the Law of Ukraine “On the Privatization of State and Communal Property” in cases stipulated by the legislation on the protection of economic competition, the Buyer is obliged to obtain permission from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of ownership of assets in the form of an integral property complex (hereinafter referred to as **the permission for concentration**). The Procedure for filing and considering an application for a concentration permit is established by the legislation on the protection of economic competition.

In accordance with the Law of Ukraine “On the Privatization of State and Communal Property”, the Buyer becomes the legal successor of all property rights and obligations of the enterprise, except for the right to permanent use of the land plot.

**Initial price of an Object for each method:**

* an auction with conditions – UAH 40,071.87 (excluding VAT);
* an auction witha reduction of starting price – UAH 20,035.94 (excluding VAT);
* an auction by a method of step-by-step price reduction and subsequent submission of price

offers – UAH20,035.94 (excluding VAT).

The final sales price is subject to VAT.

**Guarantee fee for each method:**

- an auction with conditions – UAH 4,007.19 (excluding VAT);

- an auction witha reduction of starting price – UAH 2,003.59 (excluding VAT);

- an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH 2,003.59 (excluding VAT).

**Fee for registration:** 1,200 hryvnias 00 kopecks. .

**Terms of sale of privatization object:**

The Buyer of a Unified Property Complex of State-owned Enterprise “Center for Certification of Tires and Rubber Products “SEPROSHYNAGTV” from the moment of transfer of ownership of the privatization object must provide:

* repayment of debts on wages and to the budget, overdue accounts payable of the enterprise within 6 (six) months;
* prevention of arrears of the enterprise on the payment of wages to its employees, on payments to the pension fund, to the budgets of all levels for taxes and fees;
* prevention of dismissal of employees of the enterprise on the initiative of the new owner or his authorized body within six months from the date of transfer of ownership to him, in accordance with paragraph 7 of Article 26 of the Law of Ukraine “On Privatization of State and Communal Property”.

The term for the fulfillment of the Buyer’s obligations under conditions that do not have a specific deadline for their fulfillment does not exceed five years from the date of transfer to the buyer of ownership of the privatization object in accordance with the requirements of part three of Article 27 of the Law of Ukraine “On Privatization of State and Communal Property”.

**4. Additional information:**

**The name of the institution (bank, treasury), its location and numbers of national currency accounts, open for submission by operators of electronic depositories of guarantee payments, registration fees of potential buyers and the winner of payment auctions for purchased objects:**

Account for making registration fees of potential buyers by operators of electronic platforms and making payments for purchased objects by auction winners:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts.

YeDRPOU (USREOU) code: 42767945.

Account: UA958201720355549003000055549.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, Main Department of the State Treasury Service in the Dnepropetrovsk region, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

Account for making guarantee fees by operators of electronic platforms:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts.

YeDRPOU (USREOU) code: 42767945.

Account: UA748201720355219003000055549.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, Main Department of the State Treasury Service in the Dnepropetrovska oblast, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

**Requisites of the accounts of the operators of electronic platforms opened for payment by the buyers of guarantee and registration fees are available on the site:**

<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2> .

**Time and place of the object inspection:** on working days from 9:00 to 16:00 according to the preliminary arrangement at the location of the object.

The contact person of the auction organizer, who is responsible for ensuring the possibility of acquaintance of the object, is Lykhina Dmytro Serhiiovych, tel. +38 (056) 744-11-41, e-mail: [privat1\_12@spfu.gov.ua](mailto:privat1_12@spfu.gov.ua).

**Auction organizer:** Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts, address: 6, Tsentralna St., office 36, Dnipro city, work hours – working days from 9:00 to 18:00 (Friday and days before holidays - from 9:00 to 16:45, lunch break from 13:00 to 13:45), website www.spfu.gov.ua, telephone: +38 (056) 744-11-41.

**5. Technical details of the information**

**Date and number of the decision on approval of the terms of sale of the object:** the Order of the Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts dated of 25.06.2021 No.12/01-119-РП.

**A unique code assigned to the privatization object when the list of objects to be privatized is published in the electronic trading system:** UA-AR-P-2020-07-31-000003-3.

**The period between the auctions:**

- an auction with conditions - an auction with a reduction of starting price - **30** calendar days;

- an auction with a reduction of starting price – an auction by the method of step-by-step price reduction and subsequent submission of price offers - **30** calendar days.

**Auction step for each sale method:**

- an auction with conditions – UAH 400.72;

- an auction witha reduction of starting price – UAH 200.36;

- an auction by a method of step-by-step price reduction of starting price and subsequent submission of price offers – UAH 200.36.

**Place of the auction:** the auctions will be held in the electronic trading system “PROZORRO.SALE” (administrator).

**A single link to the administrator’s web page, which contains links to the web pages of the operators of the electronic platform who have the right to use the electronic platform and with whom the administrator has entered into an appropriate agreement:** <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2> .