**INFORMATION**

**of the Regional Office of the State Property Fund of Ukraine in Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts regarding a sale of a Unified Property Complex – Structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch) is located at the address:**

**25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast**

**1. Information on a privatization object:**

**Object name:** Structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch).

**Location:** 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast.

Dnipro branch is a separate structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” without the right of a legal entity.

**Identification code of a separate subdivision:** 44063185.

**Object information:**

The average number of employees – 1.

The main activity, according to the Unified State Register of Legal Entities, Individuals - Enterprises and Public Formations, is lease and operation of own or leased real estate.

The sales of products (works, services) – none (newly created object).

Assets of the privatization object: property of the unified property complex of a former state enterprise “Transmash” (buildings, constructions, equipment and facilities for industrial use), placed at the address: 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast, and transferred to the balance of the structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch). The carrying value of the assets is UAH 75,612,843.00.

**Object information (real estate):**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Name  | Location address | Total area (sq. m.) | Registration number | Functional use | Grounds for the emergence of ownership | Ownership form and owner |
| Complex | 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast | - | 1861260012110 | - | Extract from the State Register of Real Property Rights on registration of ownership from 27.06.2019 | The state represented by the Regional Office of the State Property Fund of Ukraine in Dnipropetrovska, Zaporizhia and Kirovohradska oblasts |
| Information about the components of the real estate object: |
| The name of the components of the real estate object | Total area (sq. m.) |
| building, House of culture | 5,619.2 |
| main corps | 30,179.6 |
| warehouse of materials | 1,815.5 |
| warehouse of metal | 2,357.4 |
| canteen | 2,903.3 |
| pump station | 65.0 |
| compressor room | 239.2 |
| laundry | 943.0 |
| boiler house | 154.9 |
| station service | 1,110.5 |
| garage - parking | 556.5 |
| fuel warehouse | 24.4 |
| administrative building (unfinished construction) | readiness 88% |
| canteen building (unfinished construction) | readiness 63% |
| welding laboratory (unfinished construction) | readiness 87% |
| cleaning unit (unfinished construction) | readiness 87% |
| auxiliary room (unfinished construction) | readiness 90% |
| receiving chamber (unfinished construction) | readiness 87% |
| painting department (unfinished construction) | readiness 87% |
| gas control point (unfinished construction) | readiness 87% |
| warehouse for storage of varnishes and paints (unfinished construction) | readiness 87% |
| oxygen storage (unfinished construction) | readiness 87% |
| ventilation cooling tower (unfinished construction) | readiness 60% |
| settling tank unit №1 (unfinished construction) | readiness 56% |
| settling tank unit №2 (unfinished construction) | readiness 56% |
| railways | 7,800.8 |
| on-site roads | 6,714.0 |
| fence №1-7 |  |

**The object consists of** 10 inventory units of wheeled vehicles (there are no originals of technical documentation for vehicles, only copies for 9 units of vehicles are available) and 1027 inventory units of equipment and inventory.

**Information on land plots:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Name** | Location address | **Area of land plot (sq. m.)** | **Cadastral number of the land plot** | **Purpose of the land plot** | **Form of ownership, basis for the right to use a land plot, information on encumbrances** |
|
| Land plot | 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast | 154,448 | 1211000000:04:432:0007 | for the placement and operation of the main, auxiliary and auxiliary buildings and structures of enterprises of the processing, machine-building and other industriesі | communal property of the territorial community of Kryvyi Rih town represented by the Kryvyi Rih City Council |
| Land plot | 85,646 | 1211000000:04:432:0003 |

The right to use land plots at the address: 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast, the structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch) was not registered.

**Information on lease agreements concluded with respect to the object:** there are no lease agreements for this object.

**Information on the volumes of emissions and discharges of pollutants**: economic activity is not carried out.

**2.** **Information on auction:**

**Method of auction holding:** auction with conditions.

**Date and time of the auction:** July 26, 2021.

After the publication of the Information, the electronic trading system automatically sets the time for each electronic auction.

**Deadline for submitting an application for participation** in an auction with conditions,an auction with a reduction of starting priceis set by the electronic trading system for each electronic auction separately during the period from 19:30 to 20:30 of a day before a day of the electronic auction.

**Deadline for submission of an application for participation** in an auction by a method of step-by-step price reduction and subsequent submission of price offersis set by the electronic trading system for each electronic auction separately during the period from 16:15 to 16:45 of a day of the electronic auction.

**3. Information on terms of privatization of the object:**

Privatization of a Unified Property Complex – Structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch) is located at the address: 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast, will be held in accordance with the Low of Ukraine “On Privatization of State and Communal Property” and the Procedure for conducting electronic auctions for the sale of small privatization objects and the definition of additional terms of sale, approved by the Resolution of the Cabinet of Ministers of Ukraine dated on May 10, 2018, No. 432 (as amended) requirements.

In accordance with the requirements of Article 20 of the Law of Ukraine “On the Privatization of State and Communal Property” in cases stipulated by the legislation on the protection of economic competition, the Buyer is obliged to obtain permission from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of ownership of assets in the form of an integral property complex (hereinafter referred to as **the permission for concentration**). The Procedure for filing and considering an application for a concentration permit is established by the legislation on the protection of economic competition.

The Buyer of a Unified Property Complex – Structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch) is located at the address: 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast, must meet the requirements of Article 8 of the Law of Ukraine “On Privatization of State and Communal Property.

According to the Law of Ukraine “On the Privatization of State and Communal Property”, the Buyer becomes the legal successor of all property rights and obligations of the enterprise, except for the right to permanent use of the land plot.

**Initial price of an Object for each method:**

* an auction with conditions – UAH 75,612,843.00 (excluding VAT);
* an auction witha reduction of starting price – UAH 37,806,421.50 (excluding VAT);
* an auction by a method of step-by-step price reduction and subsequent submission of price

offers – UAH37,806,421.50 (excluding VAT).

The final sales price is subject to VAT.

**Guarantee fee for each method:**

- an auction with conditions – UAH 7,561,284.30 (excluding VAT);

- an auction witha reduction of starting price – UAH 3,780,642.15 (excluding VAT);

- an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH 3,780,642.15 (excluding VAT).

**Fee for registration:** 1,200 hryvnias 00 kopecks. .

**Terms of sale of privatization object:**

The Buyer of a Unified Property Complex – Structural subdivision of State-owned enterprise “Administrative Directorate of the State Property Fund of Ukraine” (Dnipro branch) is located at the address: 25, Kolomoitsivska Street, Kryvyi Rih town, Dnipropetrovska oblast from the moment of transfer of ownership of the privatization object must provide:

* compliance with the requirements and additional restrictions of environmental legislation on the use of the facility.

The term for the fulfillment of the Buyer’s obligations under conditions that do not have a specific deadline for their fulfillment does not exceed five years from the date of transfer to the buyer of ownership of the privatization object in accordance with the requirements of part three of Article 27 of the Law of Ukraine “On Privatization of State and Communal Property”.

**4. Additional information:**

**The name of the institution (bank, treasury), its location and numbers of national currency accounts, open for submission by operators of electronic depositories of guarantee payments, registration fees of potential buyers and the winner of payment auctions for purchased objects:**

Account for making registration fees of potential buyers by operators of electronic platforms and making payments for purchased objects by auction winners:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts.

YeDRPOU (USREOU) code: 42767945.

Account : UA958201720355549003000055549.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, Main Department of the State Treasury Service in the Dnepropetrovsk region, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

Account for making guarantee fees by operators of electronic platforms:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts.

YeDRPOU (USREOU) code: 42767945.

Account: UA748201720355219003000055549.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, Main Department of the State Treasury Service in the Dnepropetrovska oblast, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

**Requisites of the accounts of the operators of electronic platforms opened for payment by the buyers of guarantee and registration fees are available on the site:**

<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2> .

**Time and place of the object inspection:** on working days from 9:00 to 16:00 according to the preliminary arrangement at the location of the object.

The contact person of the auction organizer, who is responsible for ensuring the possibility of acquaintance of the object, is Oliynyk Natalia Georhiivna, tel. +38 (056) 744-11-41, e-mail: reform\_12@spfu.gov.ua.

**Auction organizer:** Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts, address: 6, Tsentralna St., office 36, Dnipro city, work hours – working days from 9:00 to 18:00 (Friday and days before holidays - from 9:00 to 16:45, lunch break from 13:00 to 13:45), website www.spfu.gov.ua, telephone: +38 (056) 744-11-41.

**5. Technical details of the information**

**Date and number of the decision on approval of the terms of sale of the object:** the Order of the Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts dated of 14.06.2021 No. 12/01-106-РП.

**A unique code assigned to the privatization object when the list of objects to be privatized is published in the electronic trading system:** UA-AR-P-2021-02-12-000005-3.

**The period between the auctions:**

 - an auction with conditions - an auction with a reduction of starting price - 30 calendar days;

 - an auction with a reduction of starting price – an auction by the method of step-by-step price reduction and subsequent submission of price offers - 30 calendar days.

**Auction step for each sale method:**

- an auction with conditions – UAH 756,128.43;

- an auction witha reduction of starting price – UAH 378,064.22;

- an auction by a method of step-by-step price reduction of starting price and subsequent submission of price offers – UAH 378,064.22.

**Place of the auction:** the auctions will be held in the electronic trading system “PROZORRO.SALE” (administrator).

**A single link to the administrator’s web page, which contains links to the web pages of the operators of the electronic platform who have the right to use the electronic platform and with whom the administrator has entered into an appropriate agreement:** <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2> .