



**State Property Fund of Ukraine**



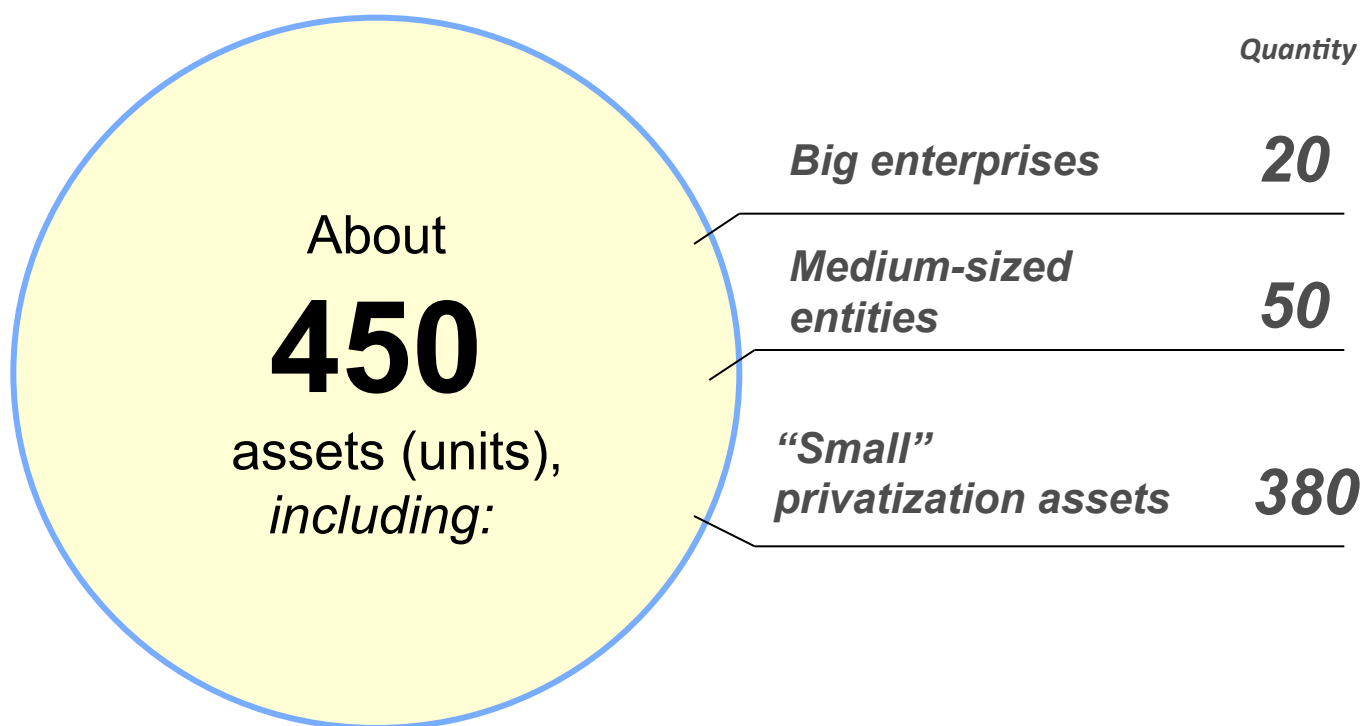
## **Privatization in Ukraine – 2016:**

**The list of SOEs for sale**

*Information as of 23.02.2016*



# Scheduled for sale in 2016



## Methods of SOEs sale:

1. Auction  
(with conditions)

The winner is whom has offered the highest price for the Auction and took the obligation to comply with the fixed conditions of the competition.

2. Auction  
(without conditions)

The winner is whom has offered the highest price for the shares without additional conditions to the object of sale.

3. Stock Exchange

The winner is whom has offered the highest price for the shares on the stock exchange.

## Chemicals

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "ODESSA PORT PLANT"	Auction (with conditions)	99,567	Evaluation Process
PJSC "SUMYKHIMPROM"	Auction (with conditions)	99,995	Evaluation Process
OJSC "STOCK COMPANY "SVEMA"	Auction (with conditions)	91,596	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «STATE RESEARCH AND PRODUCTION COMPLEX OF PROCUREMENT AND PRESERVATION OF AUTOLOGOUS BLOOD AND ITS COMPONENTS»	Repurchase/ Auction	50,998	Evaluation Process

## Transport

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PRIVATE JOINT-STOCK COMPANY "IVANO-FRANKIVSK LOCOMOTIVEREPAIR PLANT"	Auction (with conditions)	100	Evaluation Process
PJSC "AVIATION ENTERPRISE OF SPECIAL PURPOSE "MERIDIAN"	Auction (without conditions)	100	3 415 020
PJSC "GAIVORONSKY LOCOMOTIVE REPAIR PLANT"	Auction (with conditions)	100	Evaluation Process
PJSC "LUGANSK MANAGEMENT OF BUS STATIONS"	Auction (without conditions)	35,986	7 651 344,34
PRIVATE JOINT-STOCK COMPANY «AVIACOMPANY «GORLITSY»	Repurchase/ Auction	35,694	Evaluation Process
LLC «COMMERCIAL FLEET OF DONBASS»	Repurchase/ Auction	25,1	Evaluation Process
SOE "VATUTINSKY LOADING-TRANSPORT MANAGEMENT" (SPC)	Auction	-	Preparing
TRADE SOE «GUDOK» (SPC)	Auction (with conditions)	-	Preparing

## Energy

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "CENTRENERGO"	Auction (with conditions)	78,29	Evaluation Process
PJSC "HMELNITSKOBLENERGO"	Auction (with conditions)	70,009	
PJSC "NIKOLAYEVOBLENERGO"	Auction (with conditions)	70,000	Evaluation Process
JSC "HARKOVOBLENERGO"	Auction (with conditions)	65,001	
OJSC "ZAPOROZHIEOBLENERGO"	Auction (with conditions)	60,248	Evaluation Process
OJSC "TERNOPILOBLENERGO"	Auction (with conditions)	50,999	
PJSC "NYKOLAEV CHP"	Auction (with conditions)	100	Evaluation Process
PJSC "ODESSA CHP"	Auction (with conditions)	99,99	
PJSC "DNEPRODZERZHINSK CHP"	Auction (with conditions)	99,928	Evaluation Process
PJSC "KHERSON CHP"	Auction (with conditions)	99,833	
PJSC "CHERKASYOBLENERGOO"	Auction (without conditions)	46	Evaluation Process
PRIVATE JOINT-STOCK COMPANY "CENTRAL CONCENTRATING FACTORY "VUGLEHIRSKA"	Auction (without conditions)	41	
PJSC "DTEK OKTYABRSKAYACCF"	Auction (without conditions)	38	Evaluation Process
PJSC "DTEK DOBROPOLSKAYA CCF"	Auction (without conditions)	38	
PJSC "SUMYOBLENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "ODESSAOBLENERGO"	Auction (without conditions)	25	
PJSC "DTEK DONETSKOBLENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "KYIVENERGO"	Auction (without conditions)	25	
PJSC "DTEK DNIPROOBLENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "DTEK ZAKHIDENERGO"	Auction (without conditions)	25	
PJSC "DTEK DNIPROENERGO"	Auction (without conditions)	25	Evaluation Process
PJSC "DONBASENERGO"	Auction (without conditions)	25	

## Energy

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
MYHIIVSKA HPS (SPC)	Auction (with conditions)	-	10 863 370,8
KOSTYANTYNIVSKA HPS(SPC)	Auction (with conditions)	-	13 761 355,2

## Manufacturing

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
OJSC "BESKID"	Auction (without conditions)	99,916	2 987 056,00
PJSC "BELOTSEKOVSKY FACTORY OF RUBBER TECHNICAL PRODUCTS"	Auction (without conditions)	89,507	16 031 646,75
OJSC "TERNOPII ASSOCIATION "TEKSTERNO"	Auction (without conditions)	25	Evaluation Process
PJSC "ISKRA"	Auction (without conditions)	8,5787	Evaluation Process
LLC «TEMA»	Repurchase/ Auction	40	Evaluation Process
LLC «LYPCHANBLOK»	Repurchase/ Auction	22,5	Evaluation Process
SOE KOLOMYIA EXPERIMENTAL PLANT OF PROGRAMMABLE ELECTRONIC EDUCATIONAL TERMINALS "PRUT" (SPC)	Auction	-	Evaluation Process
SOE "PILOT PLANT "KHVYLYA" (SPC)	Auction (with conditions)	-	Preparing

# Agricultural

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "KIROVOGRAD PLANT FOR THE FOOD PRODUCTION"	Auction (without conditions)	99,499	22 381 970
PJSC "BILYKI"	Auction (without conditions)	97,023	2 475 216
PJSC "ZAPORIZHIA OBLPLEMPIDPRIYEMSTVO"	Auction (without conditions)	50	1 900 800,25
PJSC "KHERSONVODBUD"	Auction (without conditions)	49,549	6 417 540
PRIVATE JOINT-STOCK COMPANY "BRAILOVSKY BASE OF STORAGE AND SALE OF PLANT PROTECTION PRODUCTS"	Auction (without conditions)	48,994	4 314 379.68
PRIVATE JOINT-STOCK COMPANY "BAKERY "ZALIZNYCHNIK"	Auction (without conditions)	48,021	1 540 520
PJSC "LYTVINOV'S BREEDING PLANT"	Auction (without conditions)	26,016	Evaluation Process
PJSC "BREEDPLANT "YANENKIVSKIY"	Auction (without conditions)	25,44	259 554,96
PJSC "BORYSPIL ENTERPRISE "SORTNASINNEOVOCH"	Auction (without conditions)	25	731 547,36
PJSC "DERAZHNYANSKY ENTERPRISE OF BREEDING WORK IN ANIMAL HUSBANDRY"	Auction (without conditions)	25	104 745,25
PRIVATE JOINT-STOCK COMPANY "YAGOTYNSKE FISHFARM"	Auction (without conditions)	25	437 030,29
PJSC "LUTSENKO"	Auction (without conditions)	24,999	431 712
PJSC "CHERVONIY CHABAN"	Auction (without conditions)	24,945	1 611 252,92
PJSC "STRUMOK"	Auction (without conditions)	19,82	Evaluation Process
PJSC "AGRICULTURAL ENTERPRISE "SELECTION-PLEMRESURS"	Auction (without conditions)	12,91	379 312,32
PJSC "GORLIVSKY BAKERY"	Auction (without conditions)	11,133	Evaluation Process
PJSC "MOBILE MECHANIZED COLUMN- 4"	Auction (without conditions)	8,717	58 910,40
PJSC "BRAYILIVSKE"	Auction (without conditions)	6,464	183 463,20

## Agricultural

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PRIVATE JSC «MEAT-DAIRY COMPLEX "SEVERSKY"»	Auction	25	4 329 586
LLC «SVYT LASOSCHIV»	Repurchase/ Auction	40	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «NVAP «NOVOGALESCHYNSKA BIOFABRYKA»	Repurchase/ Auction	33,33	Evaluation Process

## Mining

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "LVIV COAL COMPANY"	Auction (without conditions)	37,578	82 686 168.00
PJSC "STEBNICKA MINING AND CHEMICAL ENTERPRISE "POLYMINERAL"	Auction (without conditions)	6,367	2 734 444.80
PRIVATE JOINT-STOCK COMPANY "KOMSOMOLSK MINE ADMINISTRATION"	Auction (without conditions)	0,326	2 379 456
PJSC "MINE NAMED after A. F. ZASYADKO"	Auction (without conditions)	16,537	Evaluation Process
JV «KERAMNADRA» IN A FORM OF LLC	Repurchase/ Auction	50,45	Evaluation Process
FORMER STATE ENTERPRISE "GOLOVINSKIY QUARRY" (SPC)	Auction (with conditions)	-	Evaluation Process

## Finance

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "UKRAINIAN BANK OF RECONSTRUCTION AND DEVELOPMENT"	Auction	99,994	118 902 000
PJSC «UKRSOCBANK»	Auction	0,00004	536,43
CJSC«SPECIALIZED JOINT STOCK INSURANCE COMPANY«SPECEXIMSTRAH»	Repurchase/ Auction	51	Evaluation Process

## Health

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
LLC «WELNESS COMPLEX «PROLYSOK»	Repurchase/ Auction	31,07	2 043 470
PRIVATE JOINT-STOCK COMPANY «ATOMPROFZDRAVNITSA»	Repurchase/ Auction	30	Evaluation Process

## Hotel Business

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
GENERAL AGENCY FOR TOURISM IN CHERNIVTSI REGION - OJSC "TOURISM COMPLEX "CHEREMOSH"	Auction (without conditions)	9,677	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «PRESIDENT-HOTEL»	Auction	100	330 111 700



## Scientific

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "RESEARCH AND DESIGN INSTITUTE FOR ATOMIC AND POWER PUMP BUILDING"	Auction (with conditions)	50	Evaluation Process
PJSC "RESEARCH AND PRODUCTION ENTERPRISE "SYSTEMA"	Auction (without conditions)	99,99	30 552 040
PJSC "SCIENTIFIC-RESEARCH INSTITUTE OF ELECTROMECHANICAL DEVICES"	Auction (with conditions)	94,443	Evaluation Process
PRIVATE JOINT-STOCK COMPANY "SCIENTIFIC AND TECHNICAL TESTING CENTER "SPEKTR - T"	Auction (without conditions)	12,648	61 102,80
PRIVATE JOINT-STOCK COMPANY «UKRAINIAN ENERGY SAVING SERVICE COMPANY»	Repurchase/ Auction	99,659	Evaluation Process
PJSC «RESEARCH AND PRODUCTION CONCERN«NAUKA»	Auction	46,449	Evaluation Process
LLC «TRAINING AND CERTIFICATION CENTRE FOR NON-DESTRUCTIVE CONTROL»	Repurchase/ Auction	25,003	Evaluation Process
LLC«DESIGN AND SURVEY INSTITUTE«ODESAGROPROEKT»	Repurchase/ Auction	13,64	Evaluation Process
SOE DNEPROPETROVSK SPECIAL DESIGN AND TECHNOLOGICAL BUREAU„ELEVATORMLYNVASH” (S PC)	Auction	-	Evaluation Process
SOE «SPECIAL DESIGN AND TECHNOLOGICAL BUREAU «CALCULATOR» (SPC)	Auction (with conditions)	-	652 639,2

## Construction

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "UKRVUGLEPROMTRANS"	Auction (without conditions)	100	Evaluation Process
PJSC "SLAVUTA PLANT OF CONCRETE PRODUCTS"	Auction (without conditions)	95,85	5 828 535
PJSC "DNYPROMETROBUD"	Auction (with conditions)	95	Evaluation Process
PJSC "UKRZAKHIDVUGLEBUD"	Auction (without conditions)	48,667	3 923 305.20
PJSC "INDUSTRIAL GLASS COMPANY"	Auction (without conditions)	23	15 719 625
TOB «MYSTECHKO INVALIDYDIV»	Repurchase/Auction	50	Evaluation Process
SOE "ENERGOMONTAJ TRAIN № 754" (SPC)	Auction (with conditions)	-	11 914 000 (incl. land - 7 485 900)

## Trade

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "UKRNAFTOPRODUKT"	Auction (without conditions)	50	Evaluation Process
PJSC "LUHANSKNAFTOPRODUKT"	Auction (without conditions)	36,536	Evaluation Process
PJSC "PRODUCTION "TECHNIK"	Auction (without conditions)	28,026	648 720,72
PRIVATE JOINT-STOCK COMPANY «M-SERVICE»	Repurchase/Auction	20,391	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «UNITED ENGINEERING COMPANY»	Repurchase/Auction	0,99	Evaluation Process

# Machinery and equipment

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC "KAMIANETS-PODILSKSILMASH"	Auction (without conditions)	25 5,95	28 507,75 6 817,25
PJSC "PLANT "KRASNYY LUCH"	Auction (with conditions)	100	Evaluation Process
PJSC "PLANT "PRYLYV"	Auction (without conditions)	99,989	17 311 011,39
PJSC "ARTEMOVSK MACHINERY CONSTRUCTION PLANT "POBEDA TRUDA"	Auction (without conditions)	99,981	12 248 839
PJSC "TERNOPYL RADIOPLANT "ORYON"	Auction (with conditions)	96,129	Evaluation Process
PJSC "ZAKARPATSKYY PLANT "ELEKTROAVTOMATYKA"	Auction (with conditions)	94,534	Evaluation Process
PJSC "MACHINERY CONSTRUCTION ASSOCIATION "ORYON"	Auction (with conditions)	50	Evaluation Process
PJSC " MACHINERY CONSTRUCTION PLANT "AMETYST"	Auction (without conditions)	49,569	2 840 063,04
PJSC "NYKOPOL PLANT OF PIPE FITTINGS"	Auction (without conditions)	29,99	Evaluation Process
PJSC "CHERNIHIV PLANT OF RADIO EQUIPMENT"	Auction (without conditions)	25	9 516 299.80
PJSC "DNIPROVSK MACHINERY CONSTRUCTION PLANT"	Auction (with conditions)	25	Evaluation Process
PRIVATE JOINT-STOCK COMPANY "PEREMYSHLYANSKY INSTRUMENT-MAKING PLANT "MODULE"	Auction (without conditions)	24,72	1 072 984.50
PJSC "ЧЕРНІВЕЦЬКИЙ РАДІОТЕХНІЧНИЙ ПЛАНТ"	Auction (without conditions)	21,524	10 013 145.80
PJSC "ODESSA PLANT OF RADIAL DRILLING MACHINES"	Auction (without conditions)	15,024	Evaluation Process
PJSC "CHORNOMORSKIY SHIPBUILDING PLANT"	Auction (without conditions)	9,64	12 454 694
PJSC "ARKSI"	Auction (without conditions)	6,839	819 911,73
PJSC "HYDROSYLA MZTG"	Auction (without conditions)	1,337	753 604,15

## Machinery and equipment

<i>Name</i>	<i>Sale Method</i>	<i>Stake for sale, %</i>	<i>Initial Price, UAH</i>
PJSC «AZOVMASH»	Auction	50	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «TYUMEN-MEDIKO-SMELA»	Repurchase/ Auction	38,022	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «UENPIKOM»	Repurchase/ Auction	30	Evaluation Process
PRIVATE JOINT-STOCK COMPANY «ISTA-CENTER»	Repurchase/ Auction	21,552	Evaluation Process
LLC «BUDELSKY PILOT PLANT»	Repurchase/ Auction	23,057	Evaluation Process

## **Assets of “small” privatization - 2016**

- Separate nonresidential buildings in the regions (kiosks, shops, warehouses, garages, boxes etc.)
- Non-finished constructions
- Non-operating entities
- Movable assets
- Mentioned assets (units) with/without land

### **Full list for 2016 sale on the SPFU website:**

**[spfu.gov.ua/ua/content/spf-privatization-objects.html](http://spfu.gov.ua/ua/content/spf-privatization-objects.html)**

### **If you have any questions, please, contact the SPFU:**

“HOT-LINE” – +38 044 254-29-76

“BIG” privatization (enterprises) – +38 044 200-30-90

“SMALL” privatization (objects) – +38 044 200-31-64