

Information
on the sale of the state stake in the authorized capital of Training and Certification Centre for
Non-Destructive Control LLC
on the auction

Name: the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC in an amount of 25 % of the authorized capital of the Company.

Location of the Company:

Legal address	01601, Kyiv City, 60 Volodymyrska Str., Room 151
Post address	01030, Kyiv-30, POB 267
Office address	01601, Kyiv City, 11 Kazymyra Malevycha Str., building 6, Room 504
Production assets address	Kyiv City, 2 Glushkova av., building 11 (98 A Vasylykivska Str.), Room 20, 21
Tel/ fax	+38 044 200-8267/ +38 044 200-8268

YeDRPOU code: 30019780.

Authorized capital of the Company amounts to 35 476,00 (thirty-five thousand four hundred seventy-six) UAH.

Main activity according to KVED is 72.19 - research and experimental development in sphere of natural sciences and engineering.

Nominal price of the state stake is 8 869,00 (eight thousand eight hundred sixty-nine) UAH.

Starting price of the state stake is 8 869,00 (eight thousand eight hundred sixty-nine) UAH.

Land plot area used by the Company: no land.

Volumes of emissions of polluting substances in the environment: no emissions.

The method of payment: funds.

Indicators of economic activity for the last three years:

Indicator	2014	2015	2016
Balance of assets and liabilities, thousand UAH	2 719,00	2 475,00	2 960,00
Profitability, %	14,60	9,70	-
Equity value, thousand UAH	1 330,00	1 308,00	(82,00)
Net Profit, thousand UAH	218,00	102,00	(1313,00)
Sales volume, thousand UAH	1 201,00	1 141,00	1 129,00

Indicators of business activities as at 01.04.2017:

Indicator	Value
Average number of employees, persons	8
Book value of fixed assets, thousand UAH	47,00
Depreciation of fixed assets, thousand UAH (% of fixed assets)	97,00
Accounts receivable (including long-term debt), thousand UAH	1 044,00
Accounts payable, thousand UAH	3 162,00

Condition of the Auction

The auction on the sale of the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC in an amount of 25 % of the authorized capital of the Company, (hereinafter Auction) **will be held in the premises of the State Property Fund of Ukraine 05 July, 2017 at 11.00** at the address: Kyiv City, 18/9 Henerala Almazova Str., Room 303 (3d floor).

Registration for the contest will be conducted on the day of the Auction **from 10.00 to 10.50** at the place holding of the Auction.

In the Auction may participate persons who may be buyers of privatization objects in accordance with Article 8 of the Law of Ukraine “On privatization of state property”.

Becoming a party of a contest is not allowed for the legal entities and individuals identified in the third paragraph of Article 8 of the Law of Ukraine “On State Property Privatization”, namely:

- legal entities, with more than 25 percent of shares (parts, units) that are in possession of the State of Ukraine;
- legal entities, with any number of shares (parts, units) and/or ultimate beneficial owner (controller) of which is a resident of the state that is recognized by Verkhovna Rada of Ukraine as an aggressor State, or a State recognized by Verkhovna Rada of Ukraine as an aggressor State;
- public authorities;
- state privatization agencies staff;
- national business associations, state holding companies, state-owned corporations (companies), their subsidiaries and enterprises;
- entities registered in offshore zone (the list of zones is determined by the Cabinet of Ministers of Ukraine) or countries included by FATF to the list of countries that do not cooperate in combating against laundering of proceeds in criminal way;
- entities that are directly or indirectly under the control of persons that are ultimate beneficial owned (Controller) with persons specified in this paragraph or are related to the following:
 - legal entities or related entities, registered in the State recognized as aggressor state by the Parliament of Ukraine, or which are imposed with sanctions according to Law;
 - persons or related entities, with the citizenship of State recognized as aggressor state by the Parliament of Ukraine, or which are imposed with sanctions according to Law.

Entities being imposed with sanctions are not allowed to participate in the contest in accordance with the Decree of the President of Ukraine dated May 15, 2017 No. 133/2017, which enacted a Decision of the National Security and Defense Council of Ukraine dated April 28, 2017 “On the use of personal special economic and other restrictive measures (sanctions), and the Law of Ukraine “On sanctions”.

The Auction will be held in accordance with the Procedure for preparation for the privatization and sale of shares (shares) owned by the state in the authorized capital of business companies and other economic organizations and enterprises founded on the basis of combination of property of various forms of ownership which located in Ukraine or abroad, approved by the Order of the State Property Fund of Ukraine dated 22.05.2012 No. 723, registered by Ministry of Justice of Ukraine at 12.06.2012 No.937/21249 (hereinafter the Procedure).

The application for participation in the Auction (three copies) in according to the form (Annex to the Protocol), **and the documents attached to the application, submitted to the State Property Fund of Ukraine at address: 01133, Kyiv City, 18/9 Henerala Almazova str.** (send by the post or put in the mail box for correspondences on the first floor at the State Property Fund of Ukraine).

The deadline for accepting applications for participation in the Auction is June 29, 2017.

The application for participation in the Auction is submitted with: information about potential purchasers of privatization objects or entities in whose interests the state objects are being purchased, their founders, participants, including individuals - final beneficial owners (controllers) under the Law of Ukraine “On prevention and counteraction to legalization (laundering) proceeds in criminal way, terrorist financing and the financing the proliferation of weapons of mass destruction”; for individuals as potential purchasers, a certificate of Income and Charges body on the submitted declaration of property status and income (tax return) should be submitted; for legal entities as potential purchasers, information on financial and property status.

Potential purchasers - legal entities shall submit to the state privatization body document on the distribution of the authorized capital among the participants.

The responsibility for the accuracy and completeness of any presented document and the duty to prove the right to purchase the state property is laid upon the purchaser.

According to Art. 18⁶ of the Law of Ukraine “On State Property Privatization” in cases envisaged by legislation on protection of economic competition, the buyer must obtain permission from the relevant authority Antimonopoly Committee of Ukraine on the directly or indirectly purchase, acquisition in the property through other means or getting in the management of stocks (shares) within the scope that ensures achieving or exceeding 25 or 50 percent of the votes in the supreme governing body of the respective entity. The procedure for submission and consideration of an application for permission to the concentration is established by the legislation on economic competition protection.

To participate in the Auction, a potential purchaser pays:

- a registration fee to participate in the Auction on the sale of the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC in the amount of one non-taxable minimum incomes of citizens, that is 17,00 (seventeen) UAH, and which shall be made on account No. 37183500900028 at the State Treasury Service of Ukraine in Kyiv City, MFO 820172, YeDRPOU code 00032945;

purpose of payment: a registration fee to participate in the Auction on the sale of the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC, receiver - the State Property Fund of Ukraine;

- funds in the amount of 10 % of the starting price of the sale of the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC, which are respectively 886,90 UAH (eight hundred eighty-six UAH and ninety kopeck), and which shall be made on account № 37316021000058 at the State Treasury Service of Ukraine in Kyiv City, MFO 820172, YeDRPOU code 00032945,

purpose of payment: the deposit cash in the amount of 10 % of the starting price of the sale of the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC, receiver - the State Property Fund of Ukraine.

Conditions of conduction of the Auction

If within three minutes after the announcement of the starting sell price any of participants of auction has not expressed a desire to acquire the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC at the declared initial price the Person authorized to conduct Auction stops a trading. The Auction deemed to be failed.

If more than one bidder of the Auction simultaneously agreed to buy the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC at the offered price (above the initial) the Person authorized to conduct Auction announces the next price in accordance with the step of the Auction.

The step of the Auction is 10 % of the starting price of the sale the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC.

In case, within three minutes none of the bidders did not agree to the proposed by the Person authorized to conduct Auction the next price of the state stake in the authorized capital the Person authorized to conduct Auction announces the winner of the Auction the bidder, whose the application for the Auction was registered by the State Property Fund of Ukraine before.

The Person authorized to conduct Auction declares each next increase in prices in accordance with the step of the Auction. Bidders can offer a price higher than the declared by the Person authorized to conduct Auction, by raising the ticket number of the Auction participant and the announcement of its offer prices by the voice.

The Person authorized to conduct Auction announces the next price for the state stake in the authorized capital of the Company by increasing it on the step of the trading from a price offered by the participants of the Auction by the voice.

If within three minutes none of the bidders did not agree to the offered price, the Auction winner is the bidder who offered the highest price.

In the case that for participation in auction on sale of the state stake in the authorized capital of Training and Certification Centre for Non-Destructive Control LLC filed the application from one buyer then the state stake can be sold directly to such buyer at the proposed price, but not below the initial price.

Getting acquainted with the Training and Certification Centre for Non-Destructive Control LLC is available on week days at: 01601, Kyiv City, 60 Volodymyrska Str., Room 151.

To registration of bidders contact the Auction Sale and Exchange Activities Department of the State Property Fund of Ukraine by the phone: + 38 (044) 200-35-29, 200-36-56, 200-32-29 on week days from 9.00 to 18.00 (on Fridays and on pre-holiday days from 9.00 to 16.45).