

Information
about sale of the state stake of Private JSC “Tiumen-Medyko-Smila”
in the auction

Full name: the state stake of Private JSC “Tiumen-Medyko-Smila” in an amount of 2,558,561 (two million five hundred fifty-eight thousand five hundred sixty-one) units, which is 38.01 % of the authorized capital of the Company.

Location of the Company: 24/4 Mazura Str., Smila town, Cherkasy region, 20708, tel./fax: +38 (04733) 4-33-54.

YeDRPOU code: 31982410.

The authorized capital of the Company amounts to 6,729,095.00 (six million seven hundred twenty-nine thousand ninety-five) UAH.

The main activity according to KVED is 32.50 Manufacture of medical and dental instruments and materials.

The nominal price of the state stake is 2,558,561.00 (two million five hundred fifty-eight thousand five hundred sixty-one) UAH.

Starting price of the state stake is 3,776,000.00 (three million seven hundred seventy-six thousand) UAH.

Land plot area used by the Company: 1.4375 ha.

Location of the land plot: 24/4 Mazura Str., Smila town, Cherkasy region, 20708.

Designated purpose of the land plot: for industry.

Legal status of the land plot: lease, contract expiration date until 01.11.2051.

Regulatory and monetary valuation of land plot: 2,114,131.84 UAH.

Volumes of emissions and discharges of pollutants into the environment, information on payment of environmental charges and payments (in case of their presence): nitrogen oxide – 0.033 t; carbon oxide – 0.006 t; cyclohexanone – 0.002 t, carbon dioxide – 19.215 t.

Paid environmental charges – 111.39 UAH.

Waste management: solid domestic waste– 0.80 t; paper – 133 kg.

Paid for utilization – 549.57 UAH.

The method of payment: funds.

Indicators of economic activity for
the last three years and last reporting period:

Indicator	2014	2015	2016	9 month 2017
Balance of assets and liabilities, thousand UAH	8,811.0	11,757.0	10,954.0	10,242.0
Profitability, %	0	0	0	0
Equity value, thousand UAH	- 15,645.0	- 19,157.0	- 21,641.0	-22,292.0
Net Profit, thousand UAH	- 4,846.0	- 4,490.0	- 2,484.0	-651
Sales volume, thousand UAH	6,516.0	8,141.0	5,599.0	1,510.0

Indicators of business activities as at 01.10.2017:

Indicator	Value
Average number of employees, persons	27
Book value of fixed assets, thousand UAH	6,496.0
Depreciation of fixed assets, thousand UAH (% of fixed assets)	51
Accounts receivable, thousand UAH	78
Accounts payable, thousand UAH	32,534.0

Condition of the auction

The auction on the second sale of the of the state stake of Private JSC “Tiumen-Medyko-Smila” in an amount of 2,558,561 (two million five hundred fifty-eight thousand five hundred sixty-one) units, which is 38.01 % of the authorized capital of the Company, (hereinafter the “**Auction**”)

will be held in premises of the State Property Fund of Ukraine 28 February, 2018 at 11.00 at the address: Room No. 303 (3d floor), 18/9 Henerala Almazova Str., Kyiv City.

Registration for the contest will be conducted on the day of the Auction **from 10.00 to 10.50** at the place holding of the Auction.

In the Auction may participate persons who may be buyers of privatization objects in accordance with Article 8 of the Law of Ukraine “On State Property Privatization”.

Becoming a party of a contest is not allowed for the legal entities and individuals identified in the third paragraph of Article 8 of the Law of Ukraine “On State Property Privatization”, namely:

- legal entities, with more than 25 percent of shares (parts, units) that are in possession of the State of Ukraine;
- legal entities, with any number of shares (parts, units) and/or ultimate beneficial owner (controller) of which is a resident of the state that is recognized by Verkhovna Rada of Ukraine as an aggressor State, or a State recognized by Verkhovna Rada of Ukraine as an aggressor State;
- public authorities;
- state privatization agencies staff;
- national business associations, state holding companies, state-owned corporations (companies), their subsidiaries and enterprises;
- entities registered in offshore zone (the list of zones is determined by the Cabinet of Ministers of Ukraine) or countries included by FATF to the list of countries that do not cooperate in combating against laundering of proceeds in criminal way;
- entities that are directly or indirectly under the control of persons that are ultimate beneficial owned (Controller) with persons specified in this paragraph or are related to the following:
 - legal entities or related entities, registered in the State recognized as aggressor state by the Parliament of Ukraine, or which are imposed with sanctions according to Law;
 - persons or related entities, with the citizenship of State recognized as aggressor state by the Parliament of Ukraine, or which are imposed with sanctions according to Law.

Entities being imposed with sanctions are not allowed to participate in the contest in accordance with the Decree of the President of Ukraine dated May 15, 2017 No. 133/2017, which enacted a Decision of the National Security and Defense Council of Ukraine dated April 28, 2017 “On the use of personal special economic and other restrictive measures (sanctions) and the Law of Ukraine “On sanctions”.

The Auction will be held in accordance with the Procedure for preparation for the privatization and sale of shares (shares) owned by the state in the authorized capital of business companies and other economic organizations and enterprises founded on the basis of combination of property of various forms of ownership which located in Ukraine or abroad, approved by the Order of the State Property Fund of Ukraine dated 22.05.2012 No. 723, registered by Ministry of Justice of Ukraine at 12.06.2012 No. 937/21249 (hereinafter the “**Procedure**”).

The application for participation in the Auction (three copies) in according to the form (Annex to the Procedure), and the documents attached to the application, submitted to the State Property Fund of Ukraine at address: 18/9 Henerala Almazova Str., Kyiv City, 01133 (send by the post or put in the mail box for correspondences on the first floor at the State Property Fund of Ukraine).

The deadline for accepting applications for participation in the Auction is February 22, 2018 until 18.00.

The application for participation in the Auction is submitted with:

information about potential purchasers of privatization objects or entities in whose interests the state objects are being purchased, their founders, participants, including individuals - final beneficial owners (controllers) under the Law of Ukraine “On prevention and counteraction to legalization (laundering) proceeds in criminal way, terrorist financing and the financing the proliferation of weapons of mass destruction”;

for individuals as potential purchasers, a certificate of Income and Charges body on the submitted declaration of property status and income (tax return) should be submitted;

for legal entities as potential purchasers, information on financial and property status.

The responsibility for the accuracy and completeness of any presented document and the duty to prove the right to purchase the state property is laid upon the purchaser.

According to Art. 64 of the Law of Ukraine “On Joint Stock Companies” person (persons acting jointly) which intends to buy shares, with account of the number of shares owned by it and its affiliates, in consequence of such acquisition will amount to 10 percent and more of ordinary shares of the Company, must not later than 30 days before the date of acquisition of such stake submit the Company written notice of its intention and make it public. Publication of notice shall be by giving it the National Commission on Securities and Stock Market, the exchanges where the company has passed the listing procedure, and publication in the official press organ.

According to Art. 18⁶ of the Law of Ukraine “On State Property Privatization” in cases envisaged by legislation on protection of economic competition, the buyer must obtain permission from the relevant authority Antimonopoly Committee of Ukraine on the directly or indirectly purchase, acquisition in the property through other means or getting in the management of stocks (shares) within the scope that ensures achieving or exceeding 25 or 50 percent of the votes in the supreme governing body of the respective entity. The procedure for submission and consideration of an application for permission to the concentration is established by the legislation on economic competition protection.

To participate in the Auction, a potential purchaser pays:

- a registration fee to participate in the Auction on the sale of the state stake of Private Joint-Stock Company “Tiumen-Medyko-Smila” in the amount of one non-taxable minimum incomes of citizens, that is 17.00 (seventeen) UAH, and which shall be made on account No. 37183500900028 at the State Treasury service of Ukraine in Kyiv City, MFO 820172, YeDRPOU code 00032945;

purpose of payment: a registration fee to participate in the Auction on the sale of the state stake of Private Joint-Stock Company “Tiumen-Medyko-Smila”, receiver - the State Property Fund of Ukraine;

- funds in the amount of 10 % of the starting price of the sale of the state stake of Private Joint-Stock Company “Tiumen-Medyko-Smila”, which are respectively 377,600.00 (three hundred seventy-seven thousand six hundred UAH) and which shall be made on account No. 37316021000058 at the State Treasury service of Ukraine in Kyiv City, MFO 820172, YeDRPOU code 00032945;

purpose of payment: the deposit cash in the amount of 10 % of the starting price of the sale of the state stake of Private Joint-Stock Company “Tiumen-Medyko-Smila”, receiver - the State Property Fund of Ukraine.

Payment details for registration fee in foreign currency:

<p>Registration fee in the amount of 17,00 UAH</p> <p>(According to exchange rate of National Bank of Ukraine on the date of the registration fee payment)</p>	<p>Одержувач: Фонд державного майна України</p> <p>Адреса: вул. Генерала Алмазова, 18/9, м. Київ, 01133 Україна</p> <p>Рахунок: 25206010023277</p> <p>Банк одержувача: ПАТ «Державний експортно-імпортний банк України»</p> <p>Адреса: вул. Антоновича, 127, місто Київ, Україна</p> <p>МФО: 322313</p> <p>Код ЄДРПОУ: 00032945</p> <p>Призначення платежу: реєстраційний внесок для прийняття участі в аукціоні з продажу державного пакета акцій приватного акціонерного товариства «Тюмень-Медико-Сміла»</p>	<p>Receiver: State Property Fund of Ukraine</p> <p>Address: 18/9 Heneral Almazova Street, Kyiv, 01133 Ukraine</p> <p>Account: 2506010023277</p> <p>Bank of receiver: Public Joint-Stock Company “State Export-Import Bank of Ukraine”</p> <p>Address: 127 Antonovycha Str., Kyiv, Ukraine</p> <p>MFO: 322313</p> <p>YeDRPOU code: 00032945</p> <p>Purpose of payment: the registration payment for the participation in the auction on a sale of the state block of shares of Private JSC “Tiumen-Medyko-Smila”</p>
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Payment details for deposit cash in the amount of 10 % of the starting price of sale of the state block of shares of Private JSC “Tiumen-Medyko-Smila” in foreign currency:

<p>Funds in the amount of 10 % of the starting price of the sale of the state stake of Private Joint-Stock Company “Tiumen-Medyko-Smila”, which are respectively 377,600.00 UAH (According to exchange rate of National Bank of Ukraine on the date of the registration fee payment)</p>	<p>Одержувач: Фонд державного майна України Адреса: вул. Генерала Алмазова, 18/9, м. Київ, 01133 Україна Рахунок: 25206010023277 Банк одержувача: ПАТ «Державний експортно-імпортний банк України» Адреса: вул. Антоновича, 127, місто Київ, Україна МФО: 322313 Код ЄДРПОУ: 00032945 Призначення платежу: внесок грошових коштів у розмірі 10 % початкової ціни продажу державного пакета акцій приватного акціонерного товариства «Тюмень-Медико-Сміла»</p>	<p>Receiver: The State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, 01133 Ukraine Account: 25206010023277 Bank of receiver: Public Joint-Stock Company “State Export Import Bank of Ukraine” Address: 127 Antonovycha Street, Kyiv, Ukraine MFO: 322313 YeDRPOU code: 00032945 Purpose of payment: the deposit of funds in the amount of 10% of the initial price of sale of the state block of shares of Private JSC “Tiumen-Medyko-Smila”</p>
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Procedure of auction conduction

If within three minutes after the announcement of the starting sell price any of participants of Auction has not expressed a desire to acquire the state share in the authorized capital of Private JSC “Tiumen-Medyko-Smila” at the declared initial price, the person is authorized to conduct the Auction stops a trading. The Auction deemed to be failed.

If more than one bidder of the Auction simultaneously agreed to buy the state share in the authorized capital of Private JSC “Tiumen-Medyko-Smila” at the offered price (above the initial) the person is authorized to conduct the Auction announces the next price in accordance with the step of the Auction.

The step of the Auction is 10 % of the starting price of sale of the state share in the authorized capital of Private JSC “Tiumen-Medyko-Smila”.

In case, within three minutes none of the bidders did not agree with next price on the share in the authorized capital of Private JSC “Tiumen-Medyko-Smila” which was proposed by the person is authorized to conduct the Auction, then person announces that the winner of the Auction is the bidder whose the application for the Auction was registered by the State Property Fund of Ukraine before.

The person is authorized to conduct the Auction declares each next increase in prices in accordance with the step of the Auction. Bidders can offer a price higher than the declared by the person is authorized to conduct the Auction, by raising the ticket number of the Auction participant and the announcement of its offer prices by the voice.

The person is authorized to conduct the Auction announces the next price for the stake in the authorized capital of Private JSC “Tiumen-Medyko-Smila” by increasing it on the step of the trading from a price offered by the participants of the Auction by the voice.

If within three minutes none of the bidders did not agree to the offered price, the Auction winner is the bidder who offered the highest price.

If to participation in the Auction on sale of the state share in the authorized capital of Private JSC “Tiumen-Medyko-Smila” filed the application from one buyer then the state stake can be sold directly to such buyer at the proposed price, but not below the initial price.

Getting acquainted with Private Joint-Stock Company “Tiumen-Medyko-Smila” is available on week days at: 24/4 Mazura Str., Smila town, Cherkasy region, 20708.

To registration of bidders contact the Administration of Competitive Sale and Stock Activities in the Department of preparation and sale of privatization objects of the State Property Fund of Ukraine by the phone: + 38 (044) 200-36-56, 200-35-29, 200-33-67 on week days from 9.00 to 18.00 (on Fridays and on pre-holiday days from 9.00 to 16.45).