STATE PROPERTY FUND OF UKRAINE

LARGE-SCALE PRIVATIZATION 2018

- TRANSPARENT
- ACCOUNTABLE
- INVESTOR-FRIENDLY
Ladies and Gentlemen,

The State Property Fund of Ukraine is fully committed to transparent privatization of Ukrainian state-owned assets in accordance with international standards.

The Government of Ukraine approved the list of 23 large privatization state-owned objects to be privatized in 2018. The assets come from a multitude of industries – energy, infrastructure, agriculture, chemicals and others.

It is our sincere belief that experienced strategic investors may bring the critically required financing and expertise and help turning those assets into industry-leading businesses.

We would thus like to invite all such investors to participate in the privatization processes. The SPFU team and myself are ready to assist and answer any forthcoming questions at all times. Please do not hesitate to contact us for detailed discussions.

We would also be grateful if you could share this brochure among the companies interested in the Ukrainian privatization.

Kind regards,

Chairman of the State Property Fund of Ukraine

Vitalii Trubarov
The State Property Fund is undergoing profound transformation of its privatization activities.

The Fund is looking to set up transparent privatization processes in accordance with the best international practices:

- The ability to pre-audit objects of privatization
- International arbitration by mutual agreement
- Personal advisor for each potential investor
- On-line monitoring of readiness of objects for privatization
- Permission to participate in the privatization for state companies—non-residents
- Bank guarantee or cash deposit for bidders
- Step-by-step instruction for each potential investor
- Investors from offshore zones, countries from the FATF list and countries aggressors are prohibited to participate in privatization
INVESTING INTO STATE ASSETS IS NOW AS EASY AS 1 - 2 - 3

1. Review and select the required state-owned assets on our dedicated website www.privatization.gov.ua

2. Participate in the auctions through corresponding stock exchanges or by contacting the investment advisor responsible for a specific asset

3. Register for the auction and pay the corresponding Guarantee Deposit

The Fund follows 5 “PRO-rules”:

1. program of privatization is known in advance
2. transparent process of preparation for privatization of objects
3. procedures and competition conditions are equal
4. forecast and calculation of starting prices is transparent and follows best practices
5. proper and transparent tenders
23 LARGE STATE-OWNED ENTERPRISES ACROSS VARIOUS INDUSTRIES ARE UP FOR PRIVATIZATION IN 2018

PJSC “Centrenergo”
JSC “Kharkivoblenergo”
PJSC “Khmelnyskoblenergo”
JSC “Mykolaivoblenergo”
OJSC “Ternopiloblenergo”
PJSC “Zaporizhzhiaoblenergo”
JSC “Dniprovska CHP”
JSC “Kherson CHP”
PJSC “Kryvyi Rih CHP”
SE “Severodonetsk CHP”
PJSC “Sumykhimprom”
PJSC “Odesa Portside Plant”

OJSC “Oriana”
SE Plant “Elektrovazhmash”
SE “Dniprovskyi Electric Locomotive Building Plant”
PJSC “United Mining and Chemical Company”
SE “Coal Company “Krasnolymanska”
JSC “Turboatom”
PJSC “Azovmash”
State JSC “National JSC “Ukragroleasing”
PrJSC “President-Hotel”
PrJSC “INDAR”
Zaporizhzhia Titanium and Magnesium Combine LLC
ENERGY

- PJSC “CENTRENERGO”
- JSC “KHARKIVOBLENERGO”
- PJSC “KHMELNYTSKOBLENERGO”
- JSC “MYKOLAIVOBLENERGO”
- OJSC “TERNOPILOBLENERGO”
- PJSC “ZAPORIZHZHIAOBLENERGO”
- JSC “DNIPROVSKA CHP”
- JSC “KHERSON CHP”
- PJSC “KRYVYI RIH CHP”
- SE “SEVERODONETSK CHP”
PJSC "CENTRENERGO"

KEY FACTS

Established: 1995

Business activities: Generation, transmission and distribution of electric power

Sales geography: State Enterprise “Energorynok”

Additional information: PJSC “Centrenergo” includes 3 combined heat-and-power plants: Vuglegirska (3,600 MW), Zmiivska (2,265 MW) and Trypilska (1,825 MW). It is the second biggest power generation company in Ukraine (14% total generation share). In 2013-2015 4 electrical power units (300 MW) of Vuglegirska CHP and Trypilska CHP were rehabilitated and reconstructed.

Number of employees: 6,832

Proposed for privatization: 78.289% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>7,557,757</td>
<td>6,863,846</td>
<td>10,696,105</td>
<td>10,918,596</td>
</tr>
<tr>
<td>Assets</td>
<td>5,219,077</td>
<td>6,582,233</td>
<td>8,582,168</td>
<td>10,073,652</td>
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<tr>
<td>Liabilities</td>
<td>2,224,643</td>
<td>3,598,224</td>
<td>2,889,882</td>
<td>2,612,933</td>
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<tr>
<td>Net Profit</td>
<td>75,197</td>
<td>21,856</td>
<td>386,867</td>
<td>1,891,063</td>
</tr>
</tbody>
</table>

Contacts:

Address: 03151 Kyiv, 1 Narodnoho Opolchenia Str.

Tel./fax: +38 (044) 364-02-00

Website: http://www.centrenergo.com

Director: Oleg Kozemko
JSC “KHARKIVOBLENERGO”

KEY FACTS

Established: 1995
Business activities: Transmission and distribution of electric power
Sales geography: Consumers of electric power in the Kharkiv Region (1,500,000 consumers) - 35% households, 13% transit, 13% industry, 17% municipal, 22% commercial
Additional information: 48,267 km of electricity transmission lines, 11,165 total substations, 32,000 sq. km service territory.
Number of employees: 6,581
Other significant shareholders: 1 foreign legal entity with a share in the authorized capital of 29.7950%
Proposed for privatization: 65.001% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
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<tbody>
<tr>
<td>Sales</td>
<td>3,947,866</td>
<td>4,941,404</td>
<td>6,793,241</td>
<td>7,947,766</td>
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<tr>
<td>Assets</td>
<td>2,666,775</td>
<td>3,344,379</td>
<td>3,732,493</td>
<td>5,570,320</td>
</tr>
<tr>
<td>Liabilities</td>
<td>366,228</td>
<td>538,707</td>
<td>1,088,761</td>
<td>1,356,119</td>
</tr>
<tr>
<td>Net Profit</td>
<td>30,232</td>
<td>32,157</td>
<td>-99,571</td>
<td>31,036</td>
</tr>
</tbody>
</table>

Contacts:

Address: 61037 Kharkiv, 149 Plekhanivska Str.
Tel./fax: +38 (057) 740-15-12
Website: http://www.oblenergo.kharkiv.ua
Director: Volodymyr Yavorsky
**PJSC “KHMELNYTSKOBLENERGO”**

**KEY FACTS**

- **Established:** 1999
- **Business activities:** Transmission and distribution of electric power
- **Sales geography:** Consumers of electric power in the Khmelnytskyi Region (568,000 consumers) - 42% households, 13% transit, 18% industry, 12% municipal, 11% commercial
- **Additional information:** 33,014 km of electricity transmission lines, 7,585 total substations, 20,600 sq. km service territory.
- **Number of employees:** 3,472
- **Other significant shareholders:** individual and legal entity with a share in the authorized capital of 30%
- **Proposed for privatization:** 70.0089% of the company

**Financial indicators, ths. UAH**

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>1,100,836</td>
<td>1,420,259</td>
<td>1,928,673</td>
<td>2,458,723</td>
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<tr>
<td>Assets</td>
<td>878,358</td>
<td>1,551,406</td>
<td>1,744,264</td>
<td>2,396,565</td>
</tr>
<tr>
<td>Liabilities</td>
<td>106,835</td>
<td>174,845</td>
<td>281,850</td>
<td>313,621</td>
</tr>
<tr>
<td>Net Profit</td>
<td>25,922</td>
<td>38,879</td>
<td>8,513</td>
<td>43,631</td>
</tr>
</tbody>
</table>

**Contacts:**

- **Address:** 29018 Khmelnytskyi, 11-A Khranovskogo Str.
- **Tel./fax:** +38 (0382) 78-78-59
- **Website:** [http://www.hoe.com.ua](http://www.hoe.com.ua)
- **Director:** Oleg Kozachuk
KEY FACTS

Established: 1995

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Mykolaiv Region (500,000 consumers) - 40% households, 12% transit, 23% industry, 13% municipal, 12% commercial

Additional information: 26,128 km of electricity transmission lines, 6,277 total substations, 24,600 sq. km service territory.

Number of employees: 3,499

Other significant shareholders: PJSC “Power Supplying Company "Khersonoblenergo" with a 13.1694% share

Proposed for privatization: 70.00% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
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</thead>
<tbody>
<tr>
<td>Sales</td>
<td>1,504,822</td>
<td>2,148,555</td>
<td>2,930,379</td>
<td>3,297,094</td>
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<tr>
<td>Assets</td>
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<td>1,164,060</td>
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<tr>
<td>Liabilities</td>
<td>233,746</td>
<td>263,441</td>
<td>529,204</td>
<td>608,774</td>
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<tr>
<td>Net Profit</td>
<td>15,304</td>
<td>13,427</td>
<td>12,565</td>
<td>16,506</td>
</tr>
</tbody>
</table>

Contacts:

Address: 54017 Mykolaiv
40 Gromadianska Str.

Tel./fax: +38 (0512) 53-94-89

Website: http://www.energy.mk.ua

Director: Oleg Syvak
OJSC “TERNOPILOBLENERGO”

KEY FACTS

Established: 1999

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Ternopil Region (420,000 consumers) - 54% households, 6% transit, 17% industry, 13% municipal, 10% commercial

Additional information: 24,098 km of electricity transmission lines, 6,072 total substations, 13,800 sq. km service territory.

Number of employees: 2,257

Other significant shareholders: 2 foreign legal entities with a total share in the authorized capital of 40.08%

Proposed for privatization: 50.999% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>786,729</td>
<td>1,014,745</td>
<td>1,412,130</td>
<td>1,836,845</td>
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<tr>
<td>Assets</td>
<td>752,341</td>
<td>766,055</td>
<td>791,569</td>
<td>848,622</td>
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<tr>
<td>Liabilities</td>
<td>163,586</td>
<td>165,824</td>
<td>193,159</td>
<td>199,560</td>
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<tr>
<td>Net Profit</td>
<td>-15,734</td>
<td>17,372</td>
<td>5,701</td>
<td>48,612</td>
</tr>
</tbody>
</table>

Contacts:

Address: Ternopil Region, 46010 Ternopil, 2 Energetychna Str.

Tel./fax: +38 (0352) 52-15-03

Website: http://toe.te.ua

Director: Igor Yuhymets
PJSC “ZAPORIZHZHIAOBLENERGO”

KEY FACTS

Established: 1995

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Zaporizhzhia Region (780,000 consumers) - 32% households, 45% industry, 10% municipal, 13% commercial.

Additional information: 39,661 km of electricity transmission lines, 8,500 total substations, 27,200 sq. km service territory.

Number of employees: 5,496

Other significant shareholders: 2 foreign legal entities with a total share in the authorized capital of 28.8303%

Proposed for privatization: 60.2475% of the company

Contacts:

Address: 69035 Zaporizhzhia, 14 Stalevariv Str.

Tel./fax: +38 (061) 286-33-80

Website: http://www.zoe.com.ua

Director: Yurii Lisniak

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>4,069,502</td>
<td>8,259,528</td>
<td>9,973,629</td>
<td>8,046,886</td>
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<tr>
<td>Assets</td>
<td>1,736,049</td>
<td>2,367,139</td>
<td>2,438,427</td>
<td>2,233,658</td>
</tr>
<tr>
<td>Liabilities</td>
<td>560,566</td>
<td>1,297,159</td>
<td>1,514,228</td>
<td>1,377,726</td>
</tr>
<tr>
<td>Net Profit</td>
<td>6,499</td>
<td>21,389</td>
<td>973</td>
<td>-14,107</td>
</tr>
</tbody>
</table>
JSC “DNIPROVSKA CHP”

KEY FACTS

Established: 1932

Business activities: Generation of thermal and electric power


Additional information: electric power capacity - 61.6 MW, thermal power capacity - 500 Gcal / h, including 187 Gcal / h from ROU boilers.

The heating unit of the CHP plant consists of 18 boilers, 6 ROU, condensate, network and feed pumps.

Number of employees: 400

Proposed for privatization: 99.9277% of the company

Financial indicators,
ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>175,962</td>
<td>268,671</td>
<td>359,445</td>
<td>385,432</td>
</tr>
<tr>
<td>Assets</td>
<td>498,603</td>
<td>641,982</td>
<td>947,616</td>
<td>1,216,930</td>
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<tr>
<td>Liabilities</td>
<td>521,866</td>
<td>717,805</td>
<td>1,022,002</td>
<td>1,289,688</td>
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<tr>
<td>Net Profit</td>
<td>453</td>
<td>-63,124</td>
<td>1,437</td>
<td>2,003</td>
</tr>
</tbody>
</table>

Contacts:

Address: Dnipropetrovsk Region, 51925 Kamianske, 2 Zavodska Str.

Tel./fax: +38 (0569) 550-033

Website: http://ddtec.pat.ua

Director: Yevgen Vitiutin
**JSC “KHerson CHP”**

**KEY FACTS**

**Established:** 2002

**Business activities:** Generation of electric power, supply of steam, hot water and conditioned air

**Sales geography:** Consumers residing in the Dnipro district and main part of Suvorov district of Kherson city. Company supplies heat energy to 41,394 citizens, including 14 dormitories, 131 state-run institutions, 519 other customers.

**Additional information:** 80 MWh and 350 Gcal/h of installed electric and heat power capacity, respectively. The company’s balance sheet holds 8 central, 15 group, 56 individual heat lines, 110 heating connection points and 76 hot water connection points, 15 booster and transfer pumping stations.

**Number of employees:** 2,573

**Proposed for privatization:** 99.8328% of the company

### Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>189,548</td>
<td>272,818</td>
<td>346,832</td>
<td>385,416</td>
</tr>
<tr>
<td>Assets</td>
<td>222,652</td>
<td>294,525</td>
<td>405,978</td>
<td>454,081</td>
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<tr>
<td>Liabilities</td>
<td>228,537</td>
<td>356,129</td>
<td>598,950</td>
<td>728,994</td>
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<tr>
<td>Net Profit</td>
<td>15,629</td>
<td>-51,424</td>
<td>-130,358</td>
<td>-81,611</td>
</tr>
</tbody>
</table>

**Contacts:**

- **Address:** 73036 Kherson, 1 Beryslavske Highway
- **Tel./fax:** +38 (0552) 35-24-56, 35-24-82, 35-24-42
- **Website:** http://www.tec.ks.ua
- **Director:** Bogdan Pedchenko
**PJSC “KRYVYI RIH HEATING PLANT”**

**KEY FACTS**

**Established:** 1928  
**Business activities:** Generation, transport and supply of thermal power  
**Sales geography:** individuals, budgetary organizations and other consumers in the Zhovtneve, Saksaganske, partially Dovgintsivske and Inguletske districts of the town of Kryvyi Rih.  
**Additional information:** 6 heating boiler units with a total capacity of 1,406 Gcal / h; main and district heating networks with a total length of 382,208 km.  
**Number of employees:** 1,237  
**Proposed for privatization:** 99.9864% of the company

<table>
<thead>
<tr>
<th>Financial indicators, ths. UAH</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>297,127</td>
<td>401,716</td>
<td>642,884</td>
<td>758,055</td>
</tr>
<tr>
<td>Assets</td>
<td>896,055</td>
<td>944,954</td>
<td>3,110,781</td>
<td>3,292,298</td>
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<tr>
<td>Liabilities</td>
<td>2,033,422</td>
<td>1,982,258</td>
<td>2,872,216</td>
<td>3,374,724</td>
</tr>
<tr>
<td>Net Profit</td>
<td>-167,331</td>
<td>-312,772</td>
<td>-86,284</td>
<td>-307,505</td>
</tr>
</tbody>
</table>

**Contacts:**

**Address:** Dnipropetrovsk Region  
50014 Kryvyi Rih  
1 Elektrychna Str.  

**Tel./fax:**  
+38 (056) 440-31-12  
+38 (056) 409-93-59

**Website:** http://www.tec.dp.ua

**Acting Director:** Kostiantyn Myronenko
SE “SEVERODONETSK CHP”

KEY FACTS

Established: 1949-1952

Business activities: Generation, transport and supply of thermal and electric power

Sales geography: Company supplies heat and energy to citizens of Severodonetsk town and PrJSC “Severodonetsk consortium “Azot”.

Additional information: 260 MWh and 600 Gcal/h of installed electric and heat power capacity, respectively. The company’s balance sheet holds 7 boiling aggregates and 3 turbines. Main fuel: gas and fuel oil.

Number of employees: 587

Proposed for privatization: 100% of the company

<table>
<thead>
<tr>
<th>Financial indicators, ths. UAH</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>365,744</td>
<td>589,197</td>
<td>352,693</td>
<td>437,303</td>
</tr>
<tr>
<td>Assets</td>
<td>299,937</td>
<td>429,926</td>
<td>873,117</td>
<td>872,971</td>
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<tr>
<td>Liabilities</td>
<td>308,254</td>
<td>442,033</td>
<td>613,676</td>
<td>730,017</td>
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<tr>
<td>Net Profit</td>
<td>187</td>
<td>-671</td>
<td>-238,078</td>
<td>- 83,908</td>
</tr>
</tbody>
</table>

Contacts:

Address: 93403 Severodonetsk, Luhansk region

Tel./fax: +38 (06452) 4 24 18

Website: sdtec.lg.ua

Director: Oleksandr Hudym
MINING

- PJSC “UNITED MINING AND CHEMICAL COMPANY”
- STATE ENTERPRISE “COAL COMPANY “KRASNOLYMANSKA””
PJSC “UNITED MINING AND CHEMICAL COMPANY”

KEY FACTS

Established: 2009

Business activities:
Production of rutile concentrate, production of ilmenite concentrate, production of zircon concentrate, extraction of ores of other nonferrous metals, concentrate enrichment services.

Sales geography: Large Ukrainian production and processing factories

Additional information: The enterprise controls the operation of Vilnohirsk and Irshansk Mining and Processing Plants responsible for mining and enrichment of ilmenite ore in Ukraine and together are one of the largest ilmenite ore mining operations in the world.

Number of employees: 5,679

Proposed for privatization: 100% of the company

<table>
<thead>
<tr>
<th>Financial indicators, ths. UAH</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>42,011</td>
<td>1,829,760</td>
<td>2,441,784</td>
<td>2,855,661</td>
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<tr>
<td>Assets</td>
<td>705,516</td>
<td>1,637,119</td>
<td>3,060,025</td>
<td>3,064,555</td>
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<tr>
<td>Liabilities</td>
<td>18,625</td>
<td>508,072</td>
<td>760,149</td>
<td>594,637</td>
</tr>
<tr>
<td>Net Profit</td>
<td>530</td>
<td>631,767</td>
<td>643,695</td>
<td>443,714</td>
</tr>
</tbody>
</table>

Contacts:

Address: 03035 Kyiv, 3 Surikova Str.

Tel./fax: +38 (044) 229-02-47

Website: https://umcc.com.ua

Director: Alexander Hladushko
STATE ENTERPRISE “COAL COMPANY “KRASNOLYMANSKA”

KEY FACTS

Established: 1958

Business activities:
Mining of coal, production of high-quality coke and energy concentrate

Sales geography: Ukrainian market

Additional information: The state enterprise includes: JSC “Mine “Krasnolymanska” and JSC “Enrichment Factory “Krasnolymanska”

Number of employees: 3,544

Proposed for privatization: 100% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
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<td>216,898</td>
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<tr>
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<tr>
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<td>n/a</td>
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<tr>
<td>Net Profit</td>
<td>n/a</td>
<td>42,211</td>
<td>2,165</td>
<td>-40,254</td>
</tr>
</tbody>
</table>

Contacts:

Address: 85310 Krasnoarmiisk district, Rodynske town, 9 Peremohy Str.

Tel./fax: +38 (06239) 2-00-59, 4-12-91, 6-43-08

Website: https://krasnolimanskaya.com.ua

Director: Oleksii Raichev
PROCESSING

- OJSC “ORIANA”
**OJSC “ORIANA”**

**Established:** 1995

**Business activities:** Production of plastics in primary forms, extraction of mineral raw materials for the chemical industry and fertilizer production, Manufacture of other chemical products

**Additional information:** since 2002 the company is in bankruptcy procedure. Since 2010 the rehabilitation was introduced on the company.

**Number of employees:** 53

**Proposed for privatization:** 99,9988% of company

---

**Financial indicators, ths. UAH**

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Assets</td>
<td>1,249,360</td>
<td>1,240,852</td>
<td>1,261,919</td>
<td>1,231,190</td>
</tr>
<tr>
<td>Liabilities</td>
<td>1,733,999</td>
<td>1,772,521</td>
<td>1,823,049</td>
<td>1,858,521</td>
</tr>
<tr>
<td>Net Profit</td>
<td>-42,358</td>
<td>-47,030</td>
<td>-29,461</td>
<td>-66,201</td>
</tr>
</tbody>
</table>

---

**Contacts:**

**Address:** 77300, Ivano-Frankivsk region, Kalush town, 9 Evshana Str.

**Tel./fax:** +38 (03472) 6-29-09, 6-24-13

**Website:** www.oriana.if.ua

**Director:** Volodymyr Yurkiv
MD | MEDICAL

- PRJSC “INDAR”
### PRJSC “INDAR”

**KEY FACTS**

- **Established:** 1997
- **Business activities:** manufacture of insulin preparations
- **Sales geography:** markets of Ukraine, Moldova, Kazakhstan, Russian Federation, Brasilia and other
- **Additional information:** Enterprise with complete technological cycle of production of genetically engineered insulins - from substance to finished dosage forms
- **Number of employees:** 309
- **Proposed for privatization:** 70.7016% of company

<table>
<thead>
<tr>
<th>Financial indicators, ths. UAH</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>434,181</td>
<td>252,894</td>
<td>347,852</td>
<td>228,844</td>
</tr>
<tr>
<td>Assets</td>
<td>432,943</td>
<td>425,376</td>
<td>420,227</td>
<td>418,013</td>
</tr>
<tr>
<td>Liabilities</td>
<td>219,518</td>
<td>231,436</td>
<td>200,417</td>
<td>205,454</td>
</tr>
<tr>
<td>Net Profit</td>
<td>75,270</td>
<td>8,471</td>
<td>29,968</td>
<td>1,412</td>
</tr>
</tbody>
</table>

**Contacts:**

- **Address:** 02099, Kyiv, 5 Zroshuvalna Str.
- **Tel./fax:** +38 (044) 566-36-01, 567-71-14
- **Website:** https://indar.com.ua
- **Head of the Board:** Liubov Vyshnevksa
HOSPITALITY

- PrJSC “PRESIDENT-HOTEL”
PRJSC “PRESIDENT-HOTEL”

KEY FACTS

Established: 1990

Business activities: a 4* hotel in the central business district of Kyiv built in 1990 and reconstructed in 2012.

Additional information: 374 hotel rooms (incl. 30 suites). A land plot of 2.46 ha that includes a small landscape park. A congress hall (596 sq. m), a conference center (873 sq. m) with a joint hosting capacity of close to 1000 people (includes rooms for negotiations). Possibility to conduct 17 separate simultaneous events - 5 banquet halls, an entertainment complex, 2 restaurants. A parking lot for 65 slots.

Number of employees: 11 permanent (others outsourced)

Proposed for privatization: 100% of the company

<table>
<thead>
<tr>
<th>Financial indicators, ths. UAH</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>34,716</td>
<td>28,143</td>
<td>54,159</td>
<td>46,565</td>
</tr>
<tr>
<td>Assets</td>
<td>150,120</td>
<td>158,219</td>
<td>313,679</td>
<td>319,633</td>
</tr>
<tr>
<td>Liabilities</td>
<td>2,000</td>
<td>2,284</td>
<td>2,759</td>
<td>5,459</td>
</tr>
<tr>
<td>Net Profit</td>
<td>7,812</td>
<td>11,733</td>
<td>5,366</td>
<td>13,426</td>
</tr>
</tbody>
</table>

Contacts:

Address: 01023 Kyiv, 12 Hospitalna Str.

Tel./fax: +38 (044) 256-30-56  
+38 (044) 256-30-57

Website: http://www.president-hotel.com.ua

Director: Viacheslav Onokalo
CHEMICALS

- PJSC “ODESA PORTSIDE PLANT”
- PJSC “SUMYKHIMPROM”
- ZAPORIZHZHIA TITANIUM AND MAGNESIUM COMBINE LLC
PJSC “ODESA PORTSIDE PLANT”

KEY FACTS

Established: 1975

Business activities: production of ammonium nitrate, carbamide, liquid nitrogen, carbon dioxide, liquid oxygen, sodium sulphate

Sales geography: Leading Ukrainian producer of nitrogen and urea fertilizers in the Black Sea region. Exports to more than 30 countries.

Additional information: Strategic location near the “Yuzhny” sea port. Access to gas and chemical pipelines infrastructure. Largest maritime transshipment of ammonia and urea: ammonia (4.0 mln tons), urea (3.6 mln tons) and methanol (1.0 mln tons). Produces 1 mln tons of urea and 1.16 million tons of ammonia or 23% of total urea production and 18% ammonia in Ukraine. Capacities have been modernized in 2000-2006.

Number of employees: 3,236

Proposed for privatization: 99.5667% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>5,428,152</td>
<td>11,155,159</td>
<td>5,228,793</td>
<td>1,279,058</td>
</tr>
<tr>
<td>Assets</td>
<td>8,762,524</td>
<td>3,334,328</td>
<td>5,952,040</td>
<td>5,423,858</td>
</tr>
<tr>
<td>Liabilities</td>
<td>6,931,835</td>
<td>951,770</td>
<td>9,621,258</td>
<td>10,358,144</td>
</tr>
<tr>
<td>Net Profit</td>
<td>-633,277</td>
<td>218,514</td>
<td>-3,834,431</td>
<td>-1,464,021</td>
</tr>
</tbody>
</table>

Contacts:

Address: Odesa Region, Yuzhny, 3 Zavodska Str.

Tel./fax: +38 (048) 758-60-09

Website: http://www.opz.odessa.net/

Acting Director: Sergii Nazarenko
PJSC “SUMYKHIMPROM”

KEY FACTS

Established: 1954

Business activities: production of fertilizers, nitrogen compounds, dyes and pigments, other chemical products

Sales geography: 40% of the production is exported around the region and 60% is sold to domestic consumers across various industries.

Number of employees: 4,046

Proposed for privatization: 99.9952% of the company

<table>
<thead>
<tr>
<th>Financial indicators, ths. UAH</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>1,959,807</td>
<td>2,508,632</td>
<td>1,819,411</td>
<td>2,140,886</td>
</tr>
<tr>
<td>Assets</td>
<td>1,376,128</td>
<td>1,380,145</td>
<td>1,096,817</td>
<td>1,179,976</td>
</tr>
<tr>
<td>Liabilities</td>
<td>2,165,217</td>
<td>2,161,699</td>
<td>1,917,655</td>
<td>1,973,620</td>
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<tr>
<td>Net Profit</td>
<td>-99,414</td>
<td>7,619</td>
<td>2,041</td>
<td>5,642</td>
</tr>
</tbody>
</table>

Contacts:

Address: 40003 Sumy, Kharkivska Str., Post Office 12

Tel./fax: +38 0542 674-212
+38 0542 683-005

Website: http://sumykhimprom.com.ua

Director: Igor Lazakovich
ZAPORIZHZHIA TITANIUM AND MAGNESIUM COMBINE LLC

KEY FACTS

Established: 2013

Business activities: production of non-ferrous metal; manufacture of titanium semi-finished products

Sales geography: ZTMC LLC exports the titanium sponge to Europe, China and other countries and supplies Ukrainian trading companies and processors

Additional information: production capacity: titanium sponge – 71.29%, titanium slag – 64.54%

Number of employees: 3,613

Proposed for privatization: 51% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>931,502</td>
<td>1,020,608</td>
<td>985,950</td>
<td>1,383,833</td>
</tr>
<tr>
<td>Assets</td>
<td>2,349,297</td>
<td>1,790,181</td>
<td>1,853,281</td>
<td>1,882,600</td>
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<tr>
<td>Liabilities</td>
<td>246,405</td>
<td>440,530</td>
<td>584,465</td>
<td>810,350</td>
</tr>
<tr>
<td>Net Profit</td>
<td>350,214</td>
<td>112,774</td>
<td>6,378</td>
<td>2,605</td>
</tr>
</tbody>
</table>

Contacts:

Address: 69600 Zaporizhzhia, 18 Teplichna Str.

Tel./fax: +38 061 289 82 00
          +38 061 289 83 38

Website: ztmc.zp.ua

Director: Volodymyr Syvak
ME
MECHANICAL ENGINEERING

- SE “DNIPROVSKYI ELECTRIC LOCOMOTIVE BUILDING PLANT”
- SE PLANT “ELEKTROAZOVVMASH”
- JSC “TURBOATOM”
- PJSC “AZOVVMASH”
SE “DNIPROVSKYI ELECTRIC LOCOMOTIVE BUILDING PLANT”

KEY FACTS

Established: 1934

Business activities: production of electric motors, generators and transformers; production of railroad rolling stock; forging, pressing, stamping, profiling; powder metallurgy; processing and coating of metals; general mechanical operations; supply of steam and hot water; real estate transactions; research and development; health care and social assistance.

Sales geography: railway, ore mining and processing enterprises

Number of employees: 1,010

Proposed for privatization: 100% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>3Q 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>172,876</td>
<td>79,780</td>
<td>193,665</td>
<td>126,504</td>
</tr>
<tr>
<td>Assets</td>
<td>269,483</td>
<td>304,492</td>
<td>303,534</td>
<td>253,626</td>
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<tr>
<td>Liabilities</td>
<td>137,046</td>
<td>182,458</td>
<td>184,240</td>
<td>177,207</td>
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<tr>
<td>Net Profit</td>
<td>-9,267</td>
<td>290</td>
<td>2,115</td>
<td>-42,881</td>
</tr>
</tbody>
</table>

Contacts:

Address: Dnipropetrivsk Region 49068 Dnipro, 13 Orbitalna Str.

Tel./fax: +38 (056) 36-06-72

Website: http://devs.com.ua

Director: Anatoliy Nosar
SE PLANT “ELEKTROVAZHMASH”

KEY FACTS

Established: 1946

Business activities: production of electric motors, generators and transformers; production of electrical equipment; production of electrical and electronical equipment for motor vehicles; production of electrical distribution and control equipment; repair and maintenance of electrical equipment; installation of industrial machinery and equipment.

Sales geography: Europe, Asia, Africa and South America

Number of employees: 4,875

Proposed for privatization: 100% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>3Q 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>1,865,429</td>
<td>1,897,274</td>
<td>969,614</td>
<td>1,010,080</td>
</tr>
<tr>
<td>Assets</td>
<td>1,425,063</td>
<td>1,319,403</td>
<td>1,284,411</td>
<td>1,454,404</td>
</tr>
<tr>
<td>Liabilities</td>
<td>698,785</td>
<td>1,007,058</td>
<td>1,011,510</td>
<td>1,177,070</td>
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<tr>
<td>Net Profit</td>
<td>22,447</td>
<td>-121,295</td>
<td>6,334</td>
<td>6,046</td>
</tr>
</tbody>
</table>

Contacts:

Address: Kharkiv, 299 Moskovskyi Avenue

Tel./fax: +38 (057) 727-50-02

Website: http://spetm.com.ua

Acting Director: Dmytro Kostiuk
### JSC “TURBOATOM”

**Key Facts**

**Established:** 1934

**Business activities:** production of engines and turbines (except aircraft, motor and motorcycle engines); tuning and proprietary maintenance of turbine equipment for all types of power plants

**Sales geography:** Key consumers are nuclear, combined heat-and-power, hydro and hydro accumulating power plants. Turbines produced by Turboatom successfully operate at power plants in 45 countries of Europe, Asia, America and Africa.

**Additional information:** The enterprise is one of the ten leading turbine-building firms in the world, with a 13% global share in turbines for nuclear power plants.

**Number of employees:** 3,708

**Other significant shareholders:** a legal entity with a share of 23.21%

**Proposed for privatization:** 75.2241% of the company

**Financial indicators, ths. UAH**

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>1,842,387</td>
<td>2,694,253</td>
<td>2,160,943</td>
<td>2,377,533</td>
</tr>
<tr>
<td>Assets</td>
<td>4,019,084</td>
<td>4,815,160</td>
<td>4,742,844</td>
<td>7,226,171</td>
</tr>
<tr>
<td>Liabilities</td>
<td>1,274,130</td>
<td>999,674</td>
<td>1,326,885</td>
<td>1,546,596</td>
</tr>
<tr>
<td>Net Profit</td>
<td>637,397</td>
<td>1,632,751</td>
<td>1,065,328</td>
<td>710,420</td>
</tr>
</tbody>
</table>

**Contacts:**

- **Address:** Kharkiv Region, 61037 Kharkiv, 199 Moskovskiy Avenue
- **Tel./fax:** +38 (057) 349-22-92
- **Website:** http://www.turboatom.com.ua
- **Director:** Viktor Subotin
**PJSC “AZOVMASS”**

**KEY FACTS**

**Established:** 2000

**Business activities:** consulting on the business activity and management; manufacture of the railway freight cars and platforms, mining and crane equipment; production equipment for the metallurgical industry

**Sale geography:** Ukraine (Donetsk region)

**Additional information:** In April 2015 the Group proposed it lenders to convert a portion of the Group’s outstanding debt into equity. Negotiations on the key terms and conditions of conversion is currently underway with the lenders’ committee.

**Number of employees:** 18

**Other shareholders:** Azovmashinvest Holding Limited (50%)

**Proposed for privatization:** 50% of the company

**Contacts:**

**Address:** 87535, Donetsk region, Mariupol city, 1 Mashinobudivelnnykiv square

**Tel./fax:** +38 (0629) 51-70-96

**Website:** www.azovmash.com

**Director:** Giia Alizaie
AGRICULTURE

- STATE JSC “NATIONAL JSC “UKRAGROLEASING”
STATE JSC “NATIONAL JSC “UKRAGROLEASING”

KEY FACTS

Established: 1999
Business activities: financial leasing
Sales geography: Ukrainian market

Additional information: In 2017, for the Company’s customers, 246 units were purchased, equipment and machinery for the amount of UAH 150.8 million. 189 lease agreements were concluded and 210 units delivered to lessees, the total cost of UAH107.5 million

Number of employees: 231
Proposed for privatization: 100% of the company

Financial indicators, ths. UAH

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>131,910</td>
<td>96,012</td>
<td>140,634</td>
<td>90,463</td>
</tr>
<tr>
<td>Assets</td>
<td>513,561</td>
<td>504,647</td>
<td>446,712</td>
<td>438,829</td>
</tr>
<tr>
<td>Liabilities</td>
<td>130,200</td>
<td>116,481</td>
<td>18,615</td>
<td>13,356</td>
</tr>
<tr>
<td>Net Profit</td>
<td>-54,881</td>
<td>4,870</td>
<td>5,649</td>
<td>122</td>
</tr>
</tbody>
</table>

Contacts:

Address: 01021, Kyiv City, 16-A, Mechnikova Str.
Tel./fax: + 38 (044) 254-30-10, 280-17-22
Website: www.ukragroleasing.com.ua
Acting Director: Oleksandr Protsiuk
INTERESTED? PLEASE GET IN TOUCH BY:

- Calling the “hotline”: +380 800 50 56 46
- Writing us an email: privatization@spfu.gov.ua
- Reviewing objects on our dedicated website: http://www.privatization.gov.ua
- Sending a letter to us at: 18/9 Henerala Almazova Str, Kyiv 01133, Ukraine

Always ready to assist you

Team of the State Property Fund of Ukraine