**INFORMATION**

**of the Regional Office of the State Property Fund of Ukraine in Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts regarding a sale of small privatization object –**

**a Unified Property Complex of State-owned Enterprise “Dnipropetrovsk Railway Transport Certification Body” (YeDRPOU (USREOU) code 24244451) is located at the address:**

**2, Lazariana Street, Dnipro city**

**1. Information on a privatization object:**

**Object name:** Unified Property Complex of State-owned Enterprise “Dnipropetrovsk Railway Transport Certification Body”.

**Location:** legal address – 2, Lazariana Street, Dnipro city, 49010; actual address – 139k, B. Khmelnytskoho Avenue, Dnipro city,49033.

**Identification code according to YeDRPOU (USREOU) code –** 24244451.

**Data on separate subdivisions of a legal entity:**

Kiev office of the State-owned Enterprise “Dnipropetrovsk Railway Transport Certification Body”.

Legal entity location: 25, Novomostytska Street, Kyiv city, 03190.

Identification code according to YeDRPOU (USREOU) code – ВП41161461.

Currently, there is no the property in Kyiv office, no activity is being carried out.

**The average number of employees** as of 31.12.2020 - 21 people.

**The main type of economic activity according to KVED** – 71.20 Technical testing and research.

 The sales of services for the period 2018-2019-2020 - UAH 24,595.7 thousand, including export - UAH 3,485.4 thousand.

The main type of services: product certification and service certification.

**The volume and main range of products (works, services):**

|  |  |  |
| --- | --- | --- |
| **Period** | **Total income,**thousand UAH | **Income from the main activity,**thousand UAH |
| 2018 | 11,203.2 | 10,994.4 |
| 2019 | 9,040.3 | 8,941.5 |
| 2020 | 4,837.2 | 4,659.8 |

**Main indicators of the company’s economic activity over the past three years:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **№** | **Indicators** | **Unit** | **2018** | **2019** | **2020** |
| **1.** | **Assetы****(Form № 1, line 1300)** | **thousand UAH** | **4,359.8** | **3,079.8** | **2,231.3** |
| **1.1** | **Non-current Assets** | **thousand UAH** | **1,310.7** | **1,120.8** | **746.2** |
| 1.1.1 | Book value of intangible assets | thousand UAH | - | - | - |
| 1.1.2 | Book value of capital investments in progress | thousand UAH | - | - | - |
| 1.1.3 | Book value of fixed assets | thousand UAH | 1,310.7 | 1,120.8 | 634.2 |
| 1.1.4 | Long-term financial investments | thousand UAH |  |  |  |
| **1.2** | **Current assets** | thousand UAH. | **3,049.1** | **1,959.0** | **1,485.1** |
| 1.2.1 | inventories | thousand UAH | 451.8 | 404.1 | 202.0 |
| 1.2.2 | total accounts receivable **(Form № 1, lines 1125+1130+1135+1140+1145+1155)** | thousand UAH | 1,605.7 | 1,500.4 | 1,260 |
| 1.2.3 | Cash(Form № 1, line 1165) | thousand UAH | 831.6 | 34.2 | 3.4 |
| **2.** | **Liabilities** | thousand UAH | **4,359.8** | 3,079.8 | 2,231.3 |
| **2.1** | Equity capital(Form № 1, line 1495) | thousand UAH | 3,651.8 | **2,574.7** | **774.6** |
| 2.2 | Long-terms liabilities(Form № 1, line 1595) | **thousand UAH** | **-** | **-** | **-** |
| 2.3 | Current liabilities, including: | thousand UAH**.** | - | - | - |
| **2.3.1** | total current accounts payable **(Form №1, lines 1695 - 1660 - 1665 - 1670)** | thousand UAH | 708 | 505.1 | 1,456.7 |
| **3.** | **Total revenues, including:** | **thousand UAH** | **11,203.2** | **9,040.3** | **4,837.2** |
| 3.1 | Net operating income (goods, works, services) | thousand UAH | **10,994.4** | **8,941.5** | **4,659.8** |
| 3.2 | Other operating revenue | thousand UAH | 194.4 | 84.2 | 177.4 |
| 3.3 | Other financial revenue | thousand UAH | - | - | **-** |
| 3.4 | Other revenues | thousand UAH | 14 | 14.6 | 0 |
| **4.** | **Total expenses, including:** | **thousand UAH** | **11,079.0** | **10,117.4** | **6,637.3** |
| 4.1 | COGS (goods, works, services) | thousand UAH | 3,487.7 | 5,422.0 | 2,402.5 |
| 4.2 | Administrative expenses | thousand UAH | - | - | - |
| 4.3 | Distribution expenses | thousand UAH | - | - | - |
| 4.4 | Other operating expenses | thousand UAH | 7,558.8 | 4,695.4 | 386.8 |
| 4.5 | Financial expenses | thousand UAH | - | - | **-** |
| 4.5 | Other expenses | thousand UAH | 32.5 | 0 | **3,848.0** |
| 4.6 | Income tax expense | thousand UAH | - | - | **-** |
| **5.** | **Net profit (loss) +, -** | **thousand UAH**. | **101.8** | **-1,077.1** | **- 1,800.1** |
| **6.** | Average number of all employees | people | **33** | **29** | **21** |
| **7.** | Wage fund for all employees | thousand UAH | **4,626.4** | **4,210.0** | **2,997.4** |
| **8.** | Average monthly salary | UAH | **11.7** | **12.1** | **11.9** |

As of 31.12.2020:

There are no overdue payables.

Current accounts payable - UAH 1,456.7 thousand.

Current payables, including:

Goods, works, services - UAH 978.2 thousand;

Budget settlements - UAH 187.0 thousand;

Staff salary settlements - UAH 173.4 thousand;

Other current liabilities - UAH 118.1 thousand.

**Object includes:** computer equipment, furniture, equipment and inventory.

**Company does not have its own real estate**.

**Information on land plots:** Company does not have its own land plots.

**Information on lease agreements concluded with respect to the object:** there are no lease agreements for this object.

**Information on the volumes of emissions and discharges of pollutants**: the enterprise does not carry out emissions and discharges of pollutants into the environment, does not generate or dispose of waste.

**2.** **Information on auction:**

**Method of auction holding:** auction with conditions.

**Date and time of the auction:** April 09, 2021.

After the publication of the Information, the electronic trading system automatically sets the time for each electronic auction.

**Deadline for submitting an application for participation** in an auction with conditions,an auction with a reduction of starting priceis set by the electronic trading system for each electronic auction separately during the period from 19:30 to 20:30 of a day before a day of the electronic auction.

**Deadline for submission of an application for participation** in an auction by a method of step-by-step price reduction and subsequent submission of price offersis set by the electronic trading system for each electronic auction separately during the period from 16:15 to 16:45 of a day of the electronic auction.

**3. Information on terms of privatization of the object:**

Privatization of small privatization object – a Unified Property Complex of State-owned Enterprise “Dnipropetrovsk Railway Transport Certification Body”(YeDRPOU (USREOU) code 24244451), which is located at the address: 2, Lazariana Street, Dnipro city, 49010, will be held in accordance with the Low of Ukraine “On Privatization of State and Communal Property” and the Procedure for conducting electronic auctions for the sale of small privatization objects and the definition of additional terms of sale, approved by the Resolution of the Cabinet of Ministers of Ukraine dated on May 10, 2018, No. 432 (as amended) requirements.

The Buyer of a Unified Property Complex of State-owned Enterprise “Dnipropetrovsk Railway Transport Certification Body”(YeDRPOU (USREOU) code 24244451) must meet the requirements of article 8 of the Law of Ukraine “On Privatization of State and Communal Property.

In accordance with the requirements of Article 20 of the Law of Ukraine “On the Privatization of State and Communal Property” in cases stipulated by the legislation on the protection of economic competition, the Buyer is obliged to obtain permission from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of ownership of assets in the form of an integral property complex (hereinafter referred to as **the permission for concentration**). The Procedure for filing and considering an application for a concentration permit is established by the legislation on the protection of economic competition.

In accordance with the Law of Ukraine “On the Privatization of State and Communal Property”, the Buyer becomes the legal successor of all property rights and obligations of the enterprise, except for the right to permanent use of the land plot.

**Initial price of an Object for each method:**

* an auction with conditions – UAH 2,231,258.60 (excluding VAT);
* an auction witha reduction of starting price – UAH 1,115,629.30 (excluding VAT);
* an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH1,115,629.30 (excluding VAT).

The final sales price is subject to VAT.

**Guarantee fee for each method:**

- an auction with conditions – UAH 223,125.86 (excluding VAT);

- an auction witha reduction of starting price – UAH 111,562.93 (excluding VAT);

- an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH 111,562.93 (excluding VAT).

**Fee for registration:** 1,200 hryvnias 00 kopecks. .

**Terms of sale of privatization object:**

The Buyer of a Unified Property Complex of State-owned Enterprise “Dnipropetrovsk Railway Transport Certification Body” from the moment of transfer of ownership of the privatization object must provide:

* repayment of debts on wages and to the budget, overdue accounts payable of the enterprise;
* prevention of arrears of the enterprise on the payment of wages to its employees, on payments to the pension fund, to the budgets of all levels for taxes and fees;
* prevention of dismissal of employees of the enterprise on the initiative of the new owner or his authorized body within six months from the date of transfer of ownership to him, in accordance with paragraph 7 of Article 26 of the Law of Ukraine “On Privatization of State and Communal Property”.

The term for the fulfillment of the buyer's obligations under conditions that do not have a specific deadline for their fulfillment does not exceed five years from the date of transfer to the buyer of ownership of the privatization object in accordance with the requirements of part three of Article 27 of the Law of Ukraine “On Privatization of State and Communal Property”.

**4. Additional information:**

**The name of the institution (bank, treasury), its location and numbers of national currency accounts, open for submission by operators of electronic depositories of guarantee payments, registration fees of potential buyers and the winner of payment auctions for purchased objects:**

Account for making registration fees of potential buyers by operators of electronic platforms and making payments for purchased objects by auction winners:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts.

YeDRPOU (USREOU) code: 42767945.

Account : UA958201720355549003000055549.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, Main Department of the State Treasury Service in the Dnepropetrovsk region, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

Account for making guarantee fees by operators of electronic platforms:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts.

YeDRPOU (USREOU) code: 42767945.

Account: UA748201720355219003000055549.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, Main Department of the State Treasury Service in the Dnepropetrovska oblast, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

Requisites of the accounts of the operators of electronic platforms opened for payment by the buyers of guarantee and registration feesare available on the site:

<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2> .

**Time and place of the object inspection:** on working days from 9:00 to 16:00 according to the preliminary arrangement at the location of the object.

The contact person of the auction organizer, who is responsible for ensuring the possibility of inspection of the object, is Olga Serhiivna Ostashchenko, tel. +38 (056) 744-11-41, e-mail: privat\_12@spfu.gov.ua.

**Auction organizer:** Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts, address: 6, Tsentralna St., office 36, Dnipro city, work hours – working days from 9:00 to 18:00 (Friday and days before holidays - from 9:00 to 16:45, lunch break from 13:00 to 13:45), website www.spfu.gov.ua, telephone: +38 (056) 744-11-41.

**5. Technical details of the information**

**Date and number of the decision on approval of the terms of sale of the object:** the Order of the Regional Office of the State Property Fund of Ukraine in the Dnipropetrovska, Zaporizhzhia and Kirovohradska oblasts dated of 05.03.2021 No. 12/01-33-РП.

**A unique code assigned to the privatization object when the list of objects to be privatized is published in the electronic trading system:** UA-AR-P-2020-03-11-000004-1.

**The period between the auctions:**

 - an auction with conditions - an auction with a reduction of starting price - 25 calendar days;

 - an auction with a reduction of starting price – an auction by the method of step-by-step price reduction and subsequent submission of price offers - 25 calendar days.

**Auction step for each sale method:**

- an auction with conditions – UAH 22,312.59;

- an auction witha reduction of starting price – UAH 11,156.29;

- an auction by a method of step-by-step price reduction of starting price and subsequent submission of price offers – UAH 11,156.29.

**Place of the auction:** the auctions will be held in the electronic trading system “PROZORRO.SALE” (administrator).

**A single link to the administrator’s web page, which contains links to the web pages of the operators of the electronic platform who have the right to use the electronic platform and with whom the administrator has entered into an appropriate agreement:** <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2> .