**APPROVED**

Order of the Regional Office of

the State Property Fund of Ukraine

in the Dnipropetrovsk region

on August 28, 2018 year No.12/01-109-РП

**Information**

**on privatization of single property complex – a distillation shop of former structural subdivision of Dniprovskyi coking plant named after Kalinin and located**

**at the address: 1, Koksokhymychna str., Dnipro city**

**1. Information on the Object:**

**Privatization object’s name:** single property complex – a distillation shop of former structural subdivision of Dniprovskyi coking plant named after Kalinin.

**Location of the object:** 1, Koksokhymychna str., Dnipro city, 49000.

**YeDRPOU code:** None.

**Average number of workers:** 0.

**Volume and main nomenclature of products (works, services), including export (if any):** production activity had been stopped since 2014.

**Main indicators of economic activity for the last three years and for the last reporting period:** n/a.

**Information on an object**: the object includes of building A with annexes and shed Litt. 2A-1 with a total area of 1,484.8 sq. m.; “Red Corner” with tambour and annex Litt. 2Б-1 with a total area of 46.8 sq. m.; building workshop with annexes Litt.2B-1with a total area of 189.1 sq. m.; building of office with annexes Litt.2Г-2 with a total area of 162.8 sq. m.; building of pumping station Litt.2E-1 of 75.2 sq. m.; loading warehouse Litt. 2Ж-1 of 138.4 sq. m.; building with vaporization chambers Litt.2З-1 of 45.4 sq. m.; cooling tower Litt. 2Є-1ж; storages – 34 units; water house; shed; road Litt. I – 1,830.0 sq/ m.; paving Litt. II – 757.5 sq. m.; enameled containers – 2 units and other movables. Engineering communications have been brought.

**Information about land plot**: the land plot (cadastral number is 1210100000:08:617:0019) of 39.123 ha was leased by the balance holder until 07.08.2032 on the basis of the lease agreement of the land plot with Dniprovska City Council dated 09.12.2002 and additional agreement dated 18.12.2017 to a lease agreement for a land plot. Destination purpose of the land plot is the actual placement of the plant.

**Information on lease agreements concluded with respect to the object:** single property complex was leased by the balance holder under the lease agreement dated 01.06.2001 No. 12/493-од, which expired. At present, the procedure for returning an object from a lease is carried out.

**Information on assets holder**: Private Joint-Stock Company “Dniprovskyi Metallurgical Plant” (YeDRPOU code 05393056), at the address: 3, Maiakovskoho str., Dnipro city, 49064, tel.: +38 (056) 794-83-01.

**2. Information on auction:**

The auction is conducted in accordance with the requirements of the Procedure for holding electronic auctions for the sale of small-scale privatization objects and definition of the additional conditions, approved by the resolution of the Cabinet of Ministers of Ukraine dated May 10, 2018, No. 432.

Persons covered by the restrictions specified in part two of Article 8 of the Law of Ukraine “On Privatization of State and Communal Property” are not allowed to participate in the auction.

**The method of auction holding:** auction with conditions.

**Date and time of the auction:** September 28, 2018. The time of the auction is determined by the electronic trading system in accordance with the requirements of the Procedure for conducting electronic auctions for the sale of small privatization objects and the definition of additional terms of sale, approved by the Resolution of the Cabinet of Ministers of Ukraine dated May 10, 2018, No. 432 (as amended).

**The deadline for submitting an application for participation in an auction without conditions, an auction with a reduction of starting price** is set by the electronic trading system for each electronic auction separately during the period from 19:30 to 20:30, which is proceeding to the day of the electronic auction conduction.

**The deadline for submission of an application for participation in an auction by a method of step-by-step price reduction and subsequent submission of price offers** is set by the electronic trading system for each electronic auction separately during the period from 16:15 to 16:45 in the day of the electronic auction conduction.

**3. Information on terms of privatization of the object:**

According to an Article 20 of the Law of Ukraine “On Privatization of State and Communal Property” in cases envisaged by the legislation on the protection of economic competition, the buyer must obtain a permit from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of assets in the form of a single property complex (hereinafter – the “concentration permit”). The procedure for submission and consideration of an application for the grant of a concentration permit is established by the legislation on the protection of economic competition.

**Initial price of an Object for each method of sale (excluding of VAT):**

sale at an auction with conditions - UAH 12,253,072.70;

sale at an auction witha reduction of starting price - UAH 6,126,536.35;

sale at an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH 6,126,536.35.

The sale price of the privatization object based on the results of the auction is taxed on value added.

**G Guarantee fee of an electronic auction is at a rate of 10% (ten percent) of the initial price for each of the following methods:**

sale at an auction with conditions – UAH 1,225,307.27;

sale at an auction witha reduction of starting price – UAH 612,653.64;

sale at an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH 612,653.64.

**Fee for registration:** UAH744,60.

**Sale terms of the privatization object**:

- creation of not less than 10 workplaces and provision of social guarantees to employees in accordance with the requirements of labor legislation;

- observance of the requirements and additional restrictions of the environmental legislation regarding the use of the object, namely: during operation of the object of execution of all sanitary, fire and other rules for the maintenance of the object and compliance with sanitary and ecological norms provided by the legislation of Ukraine, ensuring compliance with the requirements of environmental safety, environmental protection.

**4. Additional information:**

**The name of the institution (bank, treasury), its location and numbers of national currency accounts, open for submission by operators of electronic depositories of guarantee payments, registration fees of potential buyers and the winner of payment auctions for purchased objects:**

Account for entering the registration fees of potential buyers by operators’ electronic platforms and conducting payments for the purchased objects by the winners of the auctions:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovsk region

YeDRPOU code 13467337.

Account No. 37188500900001.

Recipient’s bank: Main Department of the STSU in Dnipropetrovsk region, MFO 805012.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

The account for entering the guarantee fees by operators’ electronic platforms:

Recipient: Regional Office of the State Property Fund of Ukraine in the Dnipropetrovsk region

YeDRPOU code 13467337.

Account: № 37313015014354.

Recipient’s bank: State Treasury Service of Ukraine, Kyiv city, MFO 820172.

Payment purpose: (it is obligatory to indicate for what and for what object the funds are received).

**Тhе requisites of the accounts of the operators of electronic platforms opened for payment by the buyers of guarantee and registration fees** are available on the site:

<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2>

**Time and place of the object inspection:** on working days from 9-00 to 16-00 according to the preliminary arrangement at the location of the object.

**Auction organizer:** Regional Office of the State Property Fund in the Dnipropetrovsk region address: 6 Tsentralna St., Dnipro city, of. 36, from 9.00 to 18.00, Friday - from 9.00 to 16.45, lunch break from 13.00 to 13.45, website: www.spfu.gov.ua, + 38 (056) 744-11-41 . The contact person of the auction organizer, who is responsible for ensuring the possibility of inspection of the object, is Nataliia Heorgiievna Oliynyk, tel. +38 (056) 744-11-41, e-mail: reform\_12@spfu.gov.ua.

**5. Technical details of the information message**

**Date and number of the decision on approval of the terms of sale of the object:** the order of the regional office of the State Property Fund of Ukraine in the Dnipropetrovsk region dated on August 28, 2018, No. 12/01-109-РП “On Sale at the Electronic Auction”.

**Unique code in the electronic trading system:** UA-AR-P-2018-07-26-000165-2.

**The period between the auction with conditions and the auction with a reduction of starting price, between the auction by the method of step-by-step price reduction and subsequent submission of price offers**: 30 calendar days from the date of publication of the information message by the electronic trading system on the privatization of a small privatization object.

**Minimum auction step at 1% of the starting price for each sale method:**

sale at an auction with conditions – UAH122,530.73;

sale at an auction witha reduction of starting price – UAH 61,265.36;

sale at an auction by a method of step-by-step price reduction and subsequent submission of price offers – UAH 61,265.36.

**The only link to the web-page of the administrator, which links to the web site of the operators of the electronic platform, which has the right to use the electronic platform and with which the administrator has entered into the relevant agreement:** <https://prozorro.sale/>.