

Announcement of the State Property Fund of Ukraine on conducting an auction for the sale of an asset seized into state revenue — a 93% share in the authorized capital of LLC "Trading House 'Eurotrubplast'" (USREOU code 33090871)

1. ASSET INFORMATION

1.1. Name of the asset: a 93% share in the authorized capital of LLC "Trading House 'Eurotrubplast'" (USREOU code 33090871) (hereinafter referred to as the Company), seized into state revenue pursuant to the decision of the High Anti-Corruption Court dated September 20, 2024, in case No. 991/4264/24 (hereinafter referred to as the Asset).

1.2. Location of the Company: 77300, Ivano-Frankivsk region, Kalush district, Kalush, 7, Promyslova St.

1.3. Identification code of the Company according to the USREOU: 33090871.

1.4. Size of the authorized capital of the Company: UAH 58,329,800.00.

1.5. Size of the share offered for sale: 93 % in the authorized capital of the Company.

1.6. Principal activity of the Company: Wholesale of machinery and equipment for the mining and construction industries (NACE code: 46.63).

1.7. Average number of employees: 2 employees (as of June 30, 2026).

1.8. Volume and main nomenclature of products (works, services) of the Company:*

No.	Name of products (work, services)	2023		2024		2025		1st half of 2026 p.	
		Sales volume	Revenue, ths. UAH	Sales volume	Revenue, ths. UAH	Sales volume	Revenue, ths. UAH	Sales volume	Revenue, ths. UAH
1	Sale of polyethylene pipes	644 596 lin.m	104 436	35 838 lin.m	9 831	2 122 lin.m	2 589	-	-
2	Sale of fittings	62 518 pcs	39 532	10 459 pcs	4 069	3 160 pcs	1 077	-	-
3	Sale of polyethylene	40,676 tons	2 247	32,98 tons	1 866	0	0	-	-
4	Export of polyethylene	16,5 tons	1 080	0	0	0	0	-	-
	Total	-	147 295	-	15 766	-	3 666	-	-

*The information is provided by the Company.

1.9. Key indicators of the Company's economic activity for the last three years and for the latest reporting period:

No.	Indicators	Unit of measurement	2023	2024	2025
1	Assets (form No. 1, line 1300)	ths. UAH	193 025	41 372	11 686
2	Fixed assets	ths. UAH	1 169	676	451
3	Long-term financial investments	ths. UAH	850	850	850
4	Current assets, including:	ths. UAH	190 130	39 601	10 272
4.1	inventory (line 1100);	ths. UAH	87 344	10 978	7 672

4.2	total accounts receivable (form No. 1, lines 1125+1130+1135+1140+1145+1155)	ths. UAH	96 022	27 409	1 343
5	Equity	ths. UAH	104 526	-27 805	-61 059
6	Long-term liabilities, including	ths. UAH	0	0	0
6.1	Other long-term liabilities	ths. UAH	0	0	0
7	Long-term liabilities, including:	ths. UAH	88 499	69 177	72 745
7.1	поточна кредиторська заборгованість сумарна, (форма № 1, рядок 1695 - 1660 - 1665 - 1670) в тому числі за:	ths. UAH	88 399	68 909	72 622
7.1.1	розрахунками з оплати праці (рядок 1630);	ths. UAH	0	0	0
7.1.2	розрахунками перед бюджетом (рядок 1620);	ths. UAH	0	165	0
7.1.3	розрахунками зі страхування (рядок 1625);	ths. UAH	0	0	0
7.1.4	розрахунками за товари, роботи послуги (рядок 1615);	ths. UAH	64 247	57 176	60 108
7.1.5	довгостроковими зобов'язаннями (рядок 1610)	ths. UAH	0	0	0
8	Доходи всього, в тому числі:	ths. UAH	204 930	21 960	4 838
8.1	Чистий дохід від реалізації продукції (товарів, робіт, послуг)	ths. UAH	147 295	15 766	3 666
8.2	Інші операційні доходи	ths. UAH	12 806	6 173	1 141
8.3	Інші фінансові доходи	ths. UAH	98	0	31
8.4	Інші доходи	ths. UAH	44 731	21	0
9	Витрати всього, в тому числі:	ths. UAH	271 841	154 291	38 092
9.1	Собівартість реалізованої продукції (товарів, робіт, послуг)	ths. UAH	121 356	15 632	3 317
9.2	Адміністративні витрати	ths. UAH	26 426	6 490	3 711
9.3	Витрати на збут	ths. UAH	29 772	12 340	8 009
9.4	Інші операційні витрати	ths. UAH	10 206	119 564	23 055
9.5	Інші витрати	ths. UAH	83 901	265	0
9.6	Фінансові витрати	ths. UAH	154	0	0
9.7	Витрати з податку на прибуток	ths. UAH	26	0	0
10	Profit (loss) after tax +,-	ths. UAH	-66 911	-132 331	-33 254
11	Average number of all employees	male	81	16	7
12	Wage fund for all employees	ths. UAH	17 891	4 892	3 332
13	Average monthly wage	UAH	18 406	25 479	39 667

As of 30.06.2026, the Company has outstanding liabilities of UAH 50,215.51. The Company has no outstanding wage or budgetary liabilities.

1.10. Data on real estate objects (buildings, structures, non-residential premises) of the Company:

LLC "Trade House "Eurotrubplast" has no real estate objects.

1.11. Information on the land plots of the Company:

LLC "Trade House "Eurotrubplast" has no land plots.

1.12. The volumes of emissions and discharges of pollutants into the natural environment, the formation and placement of waste, information on the payment of environmental fees and payments, etc.:

LLC Trade House "Eurotrubplast" does not manufacture products. Accordingly, the Company does not emit and discharge pollutants into the natural

environment, generate and place waste and is not a payer of environmental fees and payments.

1.13. Information on lease agreements for the asset or parts thereof:

There are no lease agreements concluded in respect of the property of the Company.

1.14. Protective structures of civil protection are not accounted for by the Company.

1.15. Information on vehicles *:

№ з/п	Car make	Model	Registration number	Year of manufacture
1	AUDI	A6 2.8	AA3100KX	2011
2	AUDI	A6 Allroad Quattro	KA0358HK	2018
3	GEELY	EMGRAND	AA7747MT	2013
4	HYUNDAI	TUCSON	BB8880CA	2017
5	VOLKSWAGEN	TOUAREG	BB3836EC	2014
6	VOLVO	XC 90	BB5002EE	2013
7	3A3 Lanos	SX 1.5	AA8172KX	2011
8	PEUGEOT	308 SW	AA8173KX	2011
9	VOLKSWAGEN	POLO A5 sedan	AA8039MK	2012
10	FORD	New TRANSIT V 348	AA5346HA	2007

* The vehicles were seized in the criminal proceedings No. 42022000000000480 of 20 April 2022 in accordance with the Decision of the Investigating Judge of the Shevchenkivskyi District Court of Kyiv of 19 October 2022 in case No. 761/22259/22 (judicial proceedings No. 1-ks/761/12321/2022).

Information provided by the Company.

1.16. The Company has no mobilization tasks (orders).

2. INFORMATION ON THE ELECTRONIC AUCTION

2.1. Method of auction: electronic auction.

2.2. Date and time of the electronic auction: 10 November 2026.

After the publication of the announcement of the auction, the electronic trading system shall automatically set the time of its holding separately for each electronic auction.

2.3. Deadline for submission of applications for participation:

– in the electronic auction by the method of increasing the price, the repeated electronic auction by the method of increasing the price with a reduction in the starting price by 50 % is set by the electronic trading system for each electronic auction separately in the time interval from 19 hours 30 minutes to 20 hours 30 minutes of the day preceding the day of the electronic auction.

– in the electronic auction by the method of stepwise reduction of the starting price and subsequent submission of price offers is set by the electronic trading system for each electronic auction separately from 16:15 to 16:45 on the day of the electronic auction.

3. INFORMATION ON THE CONDITIONS UNDER WHICH THE ASSET IS BEING SOLD

3.1. Pursuant to paragraph 28 of the Procedure for the disposal of assets in respect of which a court decision has been adopted on the application of the sanction provided for in paragraph 1¹ of part one of Article 4 of the Law of Ukraine “On Sanctions”, approved by the Resolution of the Cabinet of Ministers of Ukraine of 21 November 2023 No. 1233 (as amended) , the buyers of assets may not be persons specified in part two of Article 8 of the Law of Ukraine “On Privatization of State and Municipal Property”, except for paragraphs 2 and 3 of the specified part.

The 93% share in the authorized capital of LLC “Trade House “Eurotrubplast” (hereinafter – the share) may be acquired at the expense of borrowed funds.

In the event of acquisition of a share by borrowed funds, the buyer shall submit, at the request of the State Property Fund (organizer of the auction), information about the relevant creditor, as well as documented evidence that such creditor agrees to provide him/her with the relevant volume of financing. The creditor may not be a person who may not be a buyer of a share in accordance with the second paragraph of paragraph 28 of the Procedure for the Realization of Assets in Respect of Which a Court Decision on the Administration of the Sanction Provided for in Paragraph 11 of Part One of Article 4 of the Law of Ukraine "On Sanctions" has been Adopted, approved by the Resolution of the Cabinet of Ministers of Ukraine

of 21 November 2023 No. 1233 (as amended).

The purchaser of the share shall be obliged from the date of transfer of ownership rights to the purchased share to ensure:

repayment within six months from the date of transfer of ownership of the acquired share of the company's debts for wages and to the budget, which are present on the date of transfer of ownership of the acquired share;

repayment of overdue liabilities of the company existing on the date of transfer of ownership rights to the acquired share, except for liabilities to natural and legal persons to which special economic and other restrictive measures (sanctions) have been applied in accordance with the Law of Ukraine “On Sanctions”, and

related persons, as well as creditors, participants (shareholders), owners of significant participation of which are directly or indirectly citizens/residents of the Russian Federation and/or the Republic of Belarus;

not to alienate, transfer to management, alienate, lease or use/manage the property/assets of the company to natural and legal persons to whom special economic and other restrictive measures (sanctions) have been applied in accordance with the Law of Ukraine "On Sanctions", and related persons, as well as legal entities whose participants (shareholders), owners of significant participation are directly or indirectly citizens/residents of the Russian Federation and/or the Republic of Belarus during the performance of the buyer's obligations;

The term "significant shareholder" shall be used in the meaning given in the Law of Ukraine "On Prevention and Counteraction to Legalization (Laundering) of Proceeds from Crime, Terrorist Financing and Financing of the Proliferation of Weapons of Mass Destruction", the terms "related persons" and "resident" – in the meaning given in the Tax Code of Ukraine.

The period for the performance of the buyer's obligations under the terms that do not have a specified period for their performance is three years from the date of the transfer of ownership rights to the purchased share to the buyer.

The sample contract for the sale of an asset - corporate rights (shares, shares) of the state in the authorized capital of a company, collected in the state budget by a court decision in accordance with the Law of Ukraine "On Sanctions", as a result of an electronic auction, was approved by the order of the State Property Fund of Ukraine dated 07.04.2026 No. 612 "On approval of sample contracts for the sale of assets collected in the state budget by a court decision in accordance with the Law of Ukraine "On Sanctions" and is placed in the virtual data room.

All costs related to the conclusion of the share purchase agreement, its notarization, if this agreement is subject to notarization (in cases provided for by the legislation of Ukraine), are borne by the buyer.

3.2. Starting prices for the sale of the asset for:

- auction by the method of increasing the price – UAH 54,246,714.00;
- re-auction by the method of increasing the price with a reduction in the starting price by 50% – UAH 27,123,357.00;
- auction by the method of stepwise reduction of the starting price and subsequent submission of price proposals – UAH 27,123,357.00;
- re-auction by the method of step-by-step reduction of the starting price and further submission of price proposals – UAH 27,123,357.00

3.3. Size of the guarantee deposit for participation:

- - in the auction by the method of increasing the price - UAH 10,849,342.80;

- - in the repeat auction by the method of increasing the price with a reduction in the starting price by 50% - UAH 5,424,671.40;
- in the auction by the method of step-by-step reduction of the starting price and subsequent submission of price proposals - UAH 5,424,671.40
- in the repeat auction by the method of stepwise reduction of the starting price and subsequent submission of price proposals - UAH 5,424,671.40

3.4. The amount of the registration fee for each of the auctions is UAH 1 729,40.

4. ADDITIONAL INFORMATION.

4.1. Name and identification code according to the State Register of Legal Entities of the recipients of payments, IBAN numbers of bank and treasury accounts in national and foreign currency opened for the payment of guarantee deposits (their parts), registration fees of potential buyers and settlement by auction winners for purchased assets by electronic platform operators:

The operator of the electronic platform shall transfer the guarantee (less the fee for participation in the electronic auction and the auction organizer's commission), registration fees and the auction organizer's commission, the auction winner shall pay for the purchased Asset to the treasury accounts with the following details:

in national currency:	Recipient: State Property Fund of Ukraine Account No. UA138201720355559003009005357 (for the payment of the registration fee, the fee for participation in the electronic auction and the payment by the winner of the auction for the purchased sanctioned asset - a share of 93% in the authorized capital of LLC "Trade House "Eurotrubplast"). Purpose of payment: funds from the sale of the sanctioned asset – a 93% stake in the authorized capital of LLC “Trade House “Eurotrubplast”. Account No UA338201720355269003001005357 (for the transfer of the guarantee deposit (less the fee for participation in the electronic auction and the auction organizer's commission) and the auction organizer's commission). Beneficiary bank: State Treasury Service of Ukraine, Kyiv, code in the State Register of Enterprises and Organizations of Ukraine: 00032945
------------------------------	--

in foreign currency:	Recipient: State Property Fund of Ukraine Address: 18/9, General Almaov Street, Kyiv, Ukraine Account number: UA263223130000025206010023277 Beneficiary bank: JSC "State Export-Import Bank of Ukraine" Address: 127 Antonovycha Str., Kyiv, Ukraine SWIFT: EXBSUAUX EIC code: 00032945 Purpose of payment: (please specify) Receiver: The State Property Fund of Ukraine Address: 18/9 General Almazov Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Bank of the receiver: Joint-Stock company «State Export Import Bank of Ukraine» Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX Code USREOU: 00032945 Purpose of payment: (please, indicate without fail the purpose of payment).
-----------------------------	--

4.2. Potential buyers have the right to pay a security deposit in the form of a bank guarantee. A bank guarantee may be provided only by systemically important banks, the list of which is determined by the National Bank of Ukraine and in the form established by the National Bank of Ukraine.

The general procedure, conditions for the provision and receipt of guarantees/counter-guarantees by banks and financial companies and their performance are regulated by the Resolution of the Board of the National Bank of Ukraine of 15.12.2004 No. 639 "On Approval of the Procedure for the Conclusion of Guarantee Transactions in National and Foreign Currencies by Banks and Financial Companies", registered with the Ministry of Justice of Ukraine on 13.01.2005 under No. 41/10321 (as amended).

4.3. The winner of the electronic auction shall transfer the price of the asset to the account specified by the auction organizer within 25 working days from the day following the day of the formation of the protocol on the results of the electronic auction.

4.4. The details of the accounts of the electronic platforms operators opened for the payment of the guarantee and registration fees by potential buyers are available at: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2>.

4.5. Time and place of inspection of the Asset:
on business days: from 10-00 to 16-00;

at the location of the Asset: Ivano-Frankivsk region, Kalush district, Kalush, Promyslova St., 7, by prior arrangement with the contact person responsible for the inspection of the Asset;

Phone number for inquiries: : +38 (067) 441 63 69;

e-mail address: strelecc@etp.com.ua;

contact name of the Company – Strelets Ihor Anatoliiovych

4.6. Name of the auction organizer: State Property Fund of Ukraine, address: 01133, Kyiv, 18/9, General Almazov St., website addresses: <https://www.spfu.gov.ua/ua/> and <https://privatization.gov.ua/>; telephone number: +38 (044) 254-29-76; working hours: Mon-Thu 9:00 a.m. to 6:00 p.m., Fri 9:00 a.m. to 4:45 p.m., break: 12:30 p.m. to 1:15 p.m.

4.7. Contact name of the auction organizer:

Oleksii Leonidovych Gordienko, tel. (044) 200-31-12, e-mail address: gordienko@spfu.gov.ua

4.8. For detailed information and documents on the Asset, a virtual data room is available for viewing at the link:

<https://drive.google.com/drive/folders/1bcISjRTJ5GJ9OMwnOE7zodhxZRpTU8jG>.

4.9. In accordance with paragraph 110 of the Procedure for the Realisation of Assets in Respect of Which a Court Decision on the Administration of the Sanction Provided for in Paragraph 1¹ of Part One of Article 4 of the Law of Ukraine “On Sanctions” Has Been Adopted, approved by the Resolution of the Cabinet of Ministers of Ukraine of 21 November 2023 No. 1233

(as amended) in cases provided for by the legislation on the protection of economic competition, the buyer of assets is obliged to obtain the authorisation of the Antimonopoly Committee of Ukraine for concentration. The procedure for submitting and considering an application for authorisation of concentration is established by the legislation on the protection of economic competition.

5. TECHNICAL REQUIREMENTS FOR THE AUCTION ANNOUNCEMENT

5.1. Date and number of the decision of the auction organizer on the approval of the starting prices for the sale of the share for each of the auctions and the terms (additional terms) of the sale: Order of the State Property Fund of Ukraine No. 2025 dated 01 October 2026.

5.2. Period between auctions:

- auction by the method of increasing the price and a repeat electronic auction by the method of increasing the price with a reduction of the starting price by 50% - 30 days from the date of announcement of the auction;

- a repeat electronic auction by the method of increasing the price with a reduction of the starting price by 50% and an electronic auction by the method of gradual reduction of the starting price and subsequent submission of price proposals - 30 days from the date of announcement of the auction;
- auction by the method of stepwise reduction of the starting price and subsequent submission of price proposals and re-auction by the method of stepwise reduction of the starting price and subsequent submission of price proposals - 30 days from the date of announcement of the auction.

5.3. Step (minimum step) of the auction:

- auction by the method of increasing prices – 542,467.14 UAH;
- re-auction by the method of increasing the price with a reduction in the starting price by 50% - 271,233.57 UAH;
- auction by the method of stepwise reduction of the starting price and subsequent submission of price proposals – 271,233.57 UAH;
- re-auction by the method of step-by-step reduction of the starting price and subsequent submission of price proposals – 271,233.57 UAH.

5.4. The only reference to the administrator's webpage where there are links to the webpages of the electronic platform operators who are entitled to use the electronic platform and with whom the administrator has concluded the relevant contract: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2>.

5.5. Place of the auction: auctions will be held in the electronic trading system "PROZORRO.SALES" (administrator).