Approved by the decision of the competition commission for the selection of advisers in the process of privatization of state-owned objects (protocol of the meeting of the competition commission of 22.06.2021)

Announcement on the selection of an adviser for inclusion in the list of qualified participants of the selection

The basis for the selection

The procedure for selecting an adviser for inclusion in the list of qualified participants of the selection is established by the Law of Ukraine "On Privatization of State and Communal Property" (hereinafter reffered to as the "Law"), the Procedure for involving advisers in the process of privatization of state-owned objects, approved by the Resolution of the Cabinet of Ministers of Ukraine of February 24, 2021 No. 134 "Some issues of involving advisers in the process of privatization of state-owned objects" (hereinafter reffered to as the "Procedure"), the Regulations on the competitive commission for the selection of advisers in the process of privatization of state-owned objects, approved by the order of the State Property Fund of Ukraine of May 19, 2021 No. 839, registered by the Ministry of Justice of Ukraine of June 2, 2021 No. 726/36348 (hereinafter reffered to as the "Regulations"), by the order of the State Property Fund of Ukraine dated 22.06.2021 No. 1075 "On making a decision on the planned selection of advisers for inclusion in the list of qualified participants of the selection".

Advisors cannot be persons defined in part two of Article 8 of the Law of Ukraine "On Privatization of State and Communal Property".

Term and procedure for submission of selection documentation

Selection documentation must be submitted no later than at 17:00 of 12.07.2021.

Selection documentation is submitted at the address: 18/9, Henerala Almazova St., Kyiv, 01133, the State Property Fund of Ukraine, daily from 08.00 to 17.00, on Fridays from 08.00 to 15.45, on pre-holiday days: from 08.00 to 16.00.

Supporting documents are submitted in a sealed opaque envelope with the inscription "Supporting selection documents".

The envelope indicates the full name, location, code according to YeDRPOU (if any) of the participant of the selection and contact phone numbers.

Supporting documents are compiled in priority order specified in the announcement on the selection. The supporting documents' description is attached to the supporting documents indicating the name of the document, the number of

pages and the selection criterion, the correspondence of which is confirmed by the indicated supporting document.

Content of selection documentation

Applicants submit the following selection documentation to the Fund:

- an application for participation in the selection in the form established by the Fund;
 - supporting documents of selection.

The application must be drawn up in the form approved by the order of the State Property Fund of Ukraine of May 12, 2021 No. 775, registered by the Ministry of Justice of Ukraine of May 24, 2021 No. 679/36301.

APPLICATION

for participation in the selection of an advisor for inclusion in the list of qualified participants of the selection

Applicant						
(name of a legal	entity or surname, pro	per name, patrony	mic (if any) of an	individual)		
Identification code of a	legal entity in the U	nified State Regi	ster of Enterprises	s and Organiza	tions of Uk	raine
The registration number of their religious beliefs, relevant regulatory autho (if any) and/or passport n	refused to accept the rerity and have a note in	egistration numbe the passport abou	r of the taxpayer's t the right to make	account card, repayments accord	eported this t	to the
Location	(place	of	resid	dence)		
Telephone		Telefax		E-ma	il	
We request to participate	in the selection of an ac	lvisor to be includ	ed in the list of qua	llified participan	its of the sele	ection
Head of a legal entity	A person who has the right to act on behalf of a legal entity (without power of attorney)	Authorized per attorney or oth confirming his		Indiv	vidual	
(Proper first and last nam	e)	(signature	 e)	(date	e)	

The supporting documents of the selection are:

- a properly certified copy of the document confirming the authority of the person who signed the application for participation in the selection (in case of signing the application by an authorized representative);
- documents confirming the compliance of the participant with the selection criteria (paragraph 21 of the Procedure);
- extract from the commercial, banking, court register or other official document confirming the registration of a foreign legal entity in the country in which the head office of such a legal entity is registered and containing information about the location of such a person, the composition of participants (shareholders), the head (for legal entities non-residents);
- information about ultimate beneficial owners. If the participant does not have ultimate beneficial owners, information about the absence and the reason for such absence is indicated.

Documents drawn up in a foreign language must be translated and in cases stipulated by law legalized in accordance with the procedure established by law.

Also, persons who have been sanctioned in accordance with the Decree of the President of Ukraine of May 14, 2020 No. 184/2020, which enacted the decision of the National Security and Defense Council of Ukraine of 14.05.2020 "On Application of Personal Special Economic and Other Restrictive Measures (Sanctions)" and the Law of Ukraine "On Sanctions" are not allowed to participate in the selection.

E-mail address for correspondence: maya@spfu.gov.ua

Information about the language in which the selection is conducted: the selection is conducted in Ukrainian.

Date, time and place of selection:

The competition for the selection of an adviser for inclusion in the list of qualified participants of the selection will take place on **July 27, 2021 at 11.00** in the premises of the State Property Fund of Ukraine at the address: room 303, 18/9, Henerala Almazova, Kyiv, 01133.

Contacts and phone numbers for details: Pereverzeva Maya Valeriivna tel. (044) 200-33-25 Slavna Olha Petrivna tel. (044) 200-32-21